

<p>To, The General Manager- Market Operations BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai, Maharashtra- 400001</p> <p>Ref:- Security Code: 532234</p>	<p>To, The General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai, Maharashtra- 400051</p> <p>Ref:- Symbol NATIONALUM</p>
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Sub: Completion of Extinguishment of total of 6,73,11,386 fully paid up Equity Shares of Rs.5/- each of National Aluminium Company Limited ("Company")

Dear Sir,

Pursuant to the Public Announcement dated October 15, 2018 (the "Public Announcement") and the Letter of Offer dated November 06, 2018 (the "Letter of Offer"), the Tendering Period for the Buyback opened on Tuesday, November 13, 2018 and closed on Wednesday, November 28, 2018.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, (the "Buyback Regulations"), this is to inform you that the Company has extinguished 6,73,11,386 fully paid up Equity Shares of Rs.5/- each (in dematerialised form). A copy of the letter dated December 10, 2018 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure-A**, for your kind reference and record.

In accordance with the provisions of Regulation 24 (iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

नेशनल एल्युमिनियम कम्पनी लिमिटेड
(भारत सरकार का उद्यम)
निगम कार्यालय
नालको भवन, नयापल्ली, भुवनेश्वर - 751 013 भारत


National Aluminium Company Limited
(A Government of India Enterprise)
REGD. & CORPORATE OFFICE
Nalco Bhawan, Nayapalli, Bhubaneswar-751013, India

CIN # L27203OR1981GOI000920

Tel.:0674-2301988-999, Ext.:2265, 2266, 2267, 2585, 2587, E-mail:company_secretary@nalcoindia.co.in,Website:www.nalcoindia.com

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

S. No.	Particulars	No. of Equity Shares of Rs.5/- each	Equity Share Capital (Rs.)
1.	Paid up Equity Share Capital (Pre-Extinguishment) before December 05, 2018 (A)	193,29,28,884	966,46,44,420
2.	Equity Shares extinguished on December 05, 2018, being the date of approval by the Buyback Committee for extinguishment of the Equity Shares (B)	6,73,11,386	336,556,930
Paid-up Equity Share Capital (Post Extinguishment) (A-B)		186,56,17,498	932,80,87,490

Notes:

1. Paid-up Equity Share Capital of the Company prior to the extinguishment on December 05, 2018 was Rs.966,46,44,420/- (193,29,28,884 equity shares of Rs.5/- each).
2. No physical shares were tendered and accepted in the Buyback Offer.
3. The Buyback Committee in their meeting held on December 05, 2018 approved the extinguishment of 6,73,11,386 equity shares of Rs.5/- each (all bought back shares in the Buyback Offer were in dematerialized form).

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

Thanking you,

Yours faithfully
For **National Aluminium Co. Ltd.**


(N K Mohanty)
Company Secretary

Encl: As above

नेशनल एल्युमिनियम कम्पनी लिमिटेड
(भारत सरकार का उद्यम)
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National Securities Depository Limited



Ref: II/CA/COM/60475/2018

December 10, 2018

Mr N. K. Mohanty
Company Secretary
National Aluminium Company Limited
NALCO Bhawan
Plot No.P/1, Nayapalli
Bhubaneswar - 751013

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Karvy Computershare Private Limited. , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE139A01034	NATIONAL ALUMINIUM COMPANY LIMITED EO NEW F.V. RS 5/-	Debit	1	67,311,386.000	07/Dec/2018

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Asst.Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 10/12/2018 12:44:02
Reason: Authentication
Location: NSDL, Mumbai