

The Manager  
The Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**MUMBAI - 400 001**  
**Scrip Code : 532234**

The Manager  
Listing Department  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra East, **MUMBAI - 400 051**  
**Symbol : NATIONALUM**

Dear Sir / Madam

**Sub: Continual disclosure - filing of report under Regulation 7(2)(b) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended ("SEBI Insider Trading Regulations).**

Please find enclosed two DO Nos. 12(2)/2016-Met.I, both dtd. 24-04-2017 from the Ministry of Mines, Govt. of India in connection with the report under Regulation 7(2)(a) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended and report under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended regarding the sale of 14,24,55,941 equity shares by the President of India through OFS to the non-retail investors on April 19, 2017.

In this connection, please find enclosed the Form-C under Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015 which is being sent within two trading days of receipt of the disclosure or from becoming aware of such information.

This is for your information and record.

Yours sincerely,



**K N Ravindra**  
**Executive Director - Company Secretary & Compliance Officer**  
**Authorized Representative**

**National Aluminium Company Limited**

Enclosed: As above.

**K.N. Ravindra**  
**Executive Director-Company Secretary**  
**National Aluminium Co. Ltd.**  
**NALCO Bhawan, P-1, Nayapalli**  
**Bhubaneswar-751 013**

**नेशनल एल्युमिनियम कम्पनी लिमिटेड**  
(भारत सरकार का उद्यम)

**निगम कार्यालय**

**नालको भवन, नयापल्ली, भुवनेश्वर-751 013, भारत**  
(CIN # L27203OR1981GOI000920)

**EPABX: (0674) - 2301988 to 999 Ext. 2585,2586,2587 Direct: 2303197 Telefax : 2300677**

**website : www.nalcoindia.com**

**National Aluminium Company Limited**  
(A Government of India Enterprise)

**CORPORATE OFFICE**

**NALCO BHAVAN, Nayapalli, Bhubaneswar - 751 013, INDIA**  
(CIN # L27203OR1981GOI000920)



सत्यमेव जयते

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भारत सरकार  
खान मंत्रालय  
शास्त्री भवन, नई दिल्ली - 110 001  
GOVERNMENT OF INDIA  
MINISTRY OF MINES  
SHASTRI BHAWAN, NEW DELHI - 110 001

DO No.12(2)/2016-Met-I  
Date: April 24, 2017

To,

National Aluminium Company Limited  
Nalco Bhavan, P/1, Nayapalli  
Bhubaneswar – 751013  
Orissa, India

Dear Sir / Madam

**Sub: Filing of report under Regulation 7(2)(a) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended ("SEBI Insider Trading Regulations")**

This is with reference to the notice No. F.No.12/2/2016-Met.I dated April 18, 2017 and intimation letter No. F. No. 12/2/2016 – Met – 1 dated April 19, 2017, pursuant to which, the President of India, acting through and represented by the Ministry of Mines, Government of India ("Promoter") announced an offer for sale of up to 9,66,46,444 (nine crore sixty six lakh forty six thousand four hundred and forty four) equity shares of face value of INR 5 each (the "Base Offer Size") of the National Aluminium Company Limited (the "Company") and an additional 8,14,23,483 (eight crore fourteen lakh twenty three thousand four hundred and eighty three) equity shares of the Company (the "Oversubscription Option"), representing 9.21% of its total paid-up share capital, in the aggregate, on April 19, 2017, (for non-retail investors) and April 20, 2017 (for retail investors and non-retail investors who choose to carry forward their un-allotted bids) (the "OFS").

In this regard, we wish to inform you that on April 19, 2017 we have sold 14,24,55,941 equity shares of the Company to non-retail investors on the basis of the valid bids received from non-Retail Investors on T day (i.e., on April 19, 2017), and in compliance with Regulation 7(2)(a) of the SEBI Insider Trading Regulations, we are hereby notifying the Company of the information regarding disposal of the equity shares of the Company made by us on April 20, 2017 and April 21, 2017. As required under Regulation 7(2)(a) of SEBI Insider Trading Regulations, we are informing you about the said sale within 2 trading days of such transaction.

Enclosed is the report in the format prescribed in Form C of SEBI Insider Trading Regulations.

The above is for your information and records.

Yours sincerely,

On behalf of the President of India  
Ministry of Mines, Government of India

Lakshmi

Lakshmi Subramanian  
Ministry of Mines, Government of India

लक्ष्मी सुब्रमणियन् / LAKSHMI SUBRAMANIAN  
अवर सचिव / Under Secretary  
खान मंत्रालय / Ministry of Mines  
भारत सरकार / Govt. of India  
नई दिल्ली / New

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## FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2)]

Details of change in holding of securities of Promoter

Name of the company: National Aluminium Company Limited

ISIN of the company: INE139A01034

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos.	Category of Person (Promoters/ KMP / Directors/ Immediate relatives/ others etc.)	Securities held prior to acquisition/disposal			Securities acquired/Disposed			Securities held post to acquisition/disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition/ disposal
		Type of Security	No. and % of shareholdin g	Type of Security	No.	Value	Transaction type	Type of security	No. and % of shareholdin g			
Name: The President of India acting through and represented by the Ministry of Mines, Government of India ("Promoter")  PAN: N. A.	Promoter	Equity Shares	1,44,14,82,490 Equity Shares and 74.58%	Equity Shares	Base Offer Size comprising 9,66,46,444 Equity Shares and 5% of the paid up equity share capital of the Company and pursuant to exercise of the Oversubscription, an additional 4,58,09,497 Equity Shares	₹ 9,55,40,04,176 <sup>2</sup>	Offer for Sale of Equity Shares by Promoter through the stock exchange mechanism	Equity Shares	1,29,90,26,549 Equity Shares and 67.21%	April 19, 2017	April 21, 2017	On market through Offer For Sale through Stock Exchange Mechanism

[illegible][illegible]

**On behalf of the President of India  
Ministry of Mines, Government of India**

**Lakshmi Subramanian**  
**Ministry of Mines, Government of India**  
**Date: April 24, 2017**

<sup>1</sup> The Central Board of Secondary Education (CBSE) Ministry of Education, Government of India, New Delhi, India. The CBSE was announced on April 18, 2017 for sale of 14,24,55,941 (Fourteen crores, twenty four lakhs, fifty five thousand, nine hundred and forty one) equity shares of face value of INR 5 each representing 7.37% of the total paid up equity share capital of the Company, in the aggregate, as on March 31, 2017. This is a partial disclosure of the equity shares sold on the basis of the valid bids received from non-Retail Investors on T day (i.e., April 19, 2017) for which the settlement was completed on April 20, 2017 and April 21, 2017.

<sup>2</sup> The sale of such equity shares of the Company was carried out through the OFS mechanism on BSE and NSI, on price priority basis at multiple clearing prices. The floor price was INR 67 (Rupees Sixty Seven Only) per equity share. Pursuant to such sale, the Seller (i.e. the President of India, acting through and represented by the Ministry of Mines, Government of India) raised an aggregate amount of ₹ 9,55,40,04,176 (gross of stock exchange transaction charges and all applicable taxes and charges).



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भारत सरकार  
खान मंत्रालय  
शास्त्री भवन, नई दिल्ली - 110 001  
GOVERNMENT OF INDIA  
MINISTRY OF MINES  
SHASTRI BHAWAN, NEW DELHI - 110 001

DO No.12(2)/2016-Met-I  
Date: April 24, 2017

To,

National Aluminium Company  
Limited  
Nalco Bhavan, P/1, Nayapalli  
Bhubaneswar - 751013  
Orissa, India

The General Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
India

Manager - Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai - 400 051  
India

Dear Sir / Madam

**Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations").**

This is with reference to the notice No. F.No.12/2016-Met.I dated April 18, 2017 and intimation No. F. No. 12/2/2016 - Met - 1 dated April 19, 2017, pursuant to which, the President of India, acting through and represented by the Ministry of Mines, Government of India ("Promoter") announced an offer for sale of up to 9,66,46,444 (nine crore sixty six lakh forty six thousand four hundred and forty four) equity shares of face value of INR 5 each (the "Base Offer Size") of the National Aluminium Company Limited (the "Company") and an additional 8,14,23,483 (eight crore fourteen lakh twenty three thousand four hundred and eighty three) equity shares of the Company (the "Oversubscription Option"), representing 9.21% of its total paid-up share capital, in the aggregate, on April 19, 2017, (for non-retail investors) and April 20, 2017 (for retail investors and non-retail investors who choose to carry forward their un-allotted bids) (the "OFS").

In this regard, we wish to inform you that on April 19, 2017 we have sold 14,24,55,941 equity shares of the Company to non-Retail Investors on the basis of the valid bids received from non-Retail Investors on T day (i.e., on April 19, 2017), and in compliance with Regulation 29(2) of the SEBI Takeover Regulations, we are hereby notifying the information regarding disposal of equity shares of the Company made by us on April 20, 2017 and April 21, 2017. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days of such sale.

Enclosed is the report in the format as prescribed by SEBI.

The above is for your information and records.

Yours sincerely,

On behalf of the President of India  
Ministry of Mines, Government of India

*Lakshmi*

Lakshmi Subramanian  
Ministry of Mines, Government of India

लक्ष्मी सुब्रमणियन् / LAKSHMI SUBRAMANIAN  
अवर सचिव / Under Secretary  
खान मंत्रालय / Ministry of Mines  
भारत सरकार / Govt. of India  
नई दिल्ली / New Delhi

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	National Aluminium Company Limited ("the Company")		
2. Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	The President of India, acting through and represented by the Ministry of Mines, Government of India ("the Seller")		
3. Whether the Seller acquirer belongs to Promoter/Promoter group	Yes, the Seller is the Promoter of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition/-disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition- Sale under consideration, holding of :			
a) Shares carrying voting rights	1,44,14,82,490	74.58%	74.58%
b) Shares in the nature of encumbrance (Pledge, Lien, non- disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	<b>1,44,14,82,490</b>	<b>74.58%</b>	<b>74.58% (*)</b>
Details of acquisition/ sale of shares held by the Seller			
a) Shares carrying voting rights	14,24,55,941	7.37%	7.37%
b) VRs acquired/ sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
<b>Total (a+b+c+/-d)</b>	<b>14,24,55,941</b>	<b>7.37%</b>	<b>7.37%</b>
After the acquisition/ sale, holding of the Seller:			
a) Shares carrying voting rights	1,29,90,26,549	67.21%	67.21%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any	Nil	Nil	Nil

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other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c+d)</b>	<b>1,29,90,26,549</b>	<b>67.21%</b>	<b>67.21%</b>
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for Sale by President of India, acting through and represented by the Ministry of Mines, Government of India through the stock exchange mechanism in accordance with the circular number CIR/MRD/DP/18/2012 dated July 18, 2012 as amended by circular number CIR/MRD/DP/04/2013 dated January 25, 2013, circular number CIR/MRD/DP/17/2013 dated May 30, 2013, circular number CIR/MRD/DP/24/2014 dated August 8, 2014, circular number CIR/MRD/DP/32/2014 dated December 1, 2014, circular number CIR/MRD/DP/12/2015 dated June 26, 2015 and circular number CIR/MRD/DP/36/2016 dated February 15, 2016 (together with SEBI OFS Circular, "SEBI OFS Circulars"), read with Section 21 of Chapter 1 of the Master Circular for Stock Exchange and Clearing Corporation" issued by SEBI through its circular no. SEBI/HO/MRD/DP/CIR/P/2016/135 dated December 16, 2016.		
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 19, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	<b>Number of Shares: 1,93,29,28,884</b> <b>Amount (in Rs.): 9,66,46,44,420</b> ("Face value of Rs. 5/- per equity share)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	<b>Number of Shares: 1,93,29,28,884</b> <b>Amount (in Rs.): 9,66,46,44,420</b> ("Face value of Rs. 5/- per equity share)		
10. Total diluted share/voting capital of the TC after the said acquisition/ sale	<b>Number of Shares: 1,93,29,28,884</b> <b>Amount (in Rs.): 9,66,46,44,420</b> ("Face value of Rs. 5/- per equity share)		

(\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Yours sincerely,

On behalf of the President of India  
Ministry of Mines, Government of India



Lakshmi Subramanian  
Ministry of Mines, Government of India  
Date: April 24, 2017

Place: New Delhi

लक्ष्मी सुब्रमणियन् / LAKSHMI SUBRAMANIAN  
अवर सचिव / Under Secretary  
खान मंत्रालय / Ministry of Mines  
भारत सरकार / Govt. of India  
नई दिल्ली / New Delhi

# FORM C

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

### Details of change in holding of securities of Promoter

Name of the company: National Aluminium Company Limited  
ISIN of the company: INE139A01034

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos.	Category of Person (Promoter s/ KMP / Directors/ Immediate relatives/ others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post to acquisition/disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition/ disposal
		Type of Security	No. and % of shareholding	Type of Security	No.	Value	Transaction type	Type of security	No. and % of shareholding			
Name: The President of India acting through and represented by the Ministry of Mines, Government of India	Promoters	Equity Shares	1,44,14,82,490 Equity Shares and 74.58%	Equity Shares	Base Issue - 9,66,46,444 Equity Shares and 5% Oversubscription - 4,58,09,497 Equity Shares and 2.37% Total -	9,55,40,04,176 <sup>2</sup>	Offer for Sale of Equity Shares by Promoter through the stock exchange mechanism	Equity Shares	1,29,90,26,549 Equity Shares and 67.21%	April 19, 2017	April 24, 2017	On market through Offer For Sale through Stock Exchange Mechanism
										April 120, 2017		

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("Promoter") PAN: N. A. Address: Shastri Bhawan, Dr. Rajendra Prasad Road, New Delhi – 110 001 Contact No. 011 23387223						14,24,55,941 <sup>1</sup> Equity Shares and 7.37%							
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Total Transaction Value: ₹ 11,93,08,62,667

<sup>1</sup> The Offer for Sale was announced on April 19, 2017 for sale of 14,24,55,941 (Fourteen crores, twenty four lakhs, fifty five thousand, nine hundred and forty one) equity shares of face value of INR 5 each representing 7.37% of the total paid up equity share capital of the Company. This is a partial disclosure of the shares sold on the basis of the valid bids received from non-Retail Investors on T day (i.e., April 19, 2017).

<sup>2</sup> The sale of such equity shares of the Company was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 67 (Rupees Sixty Seven Only) per equity share. Pursuant to such sale, the Seller (i.e. the President of India, acting through and represented by the Ministry of Mines) raised an aggregate amount of Rs. 9,55,40,04,176 (Gross of stock exchange transaction charges and all applicable taxes and charges).

Yours sincerely,



**K N Ravindra**  
 Executive Director - Company Secretary & Compliance Officer  
 Authorized Representative

**K.N. Ravindra**  
 Executive Director-Company Secretary  
 National Aluminium Co. Ltd.  
 NALCO Bhawan, P-1, Nayapalli  
 Bhubaneswar, Odisha-751005

<sup>1</sup> The Offer for Sale was announced on April 19, 2017 for sale of 14,24,55,941 (Fourteen crores, twenty four lakhs, fifty five thousand, nine hundred and forty one) equity shares of face value of INR 5 each representing 7.37% of the total paid up equity share capital of the Company. This is a partial disclosure of the shares sold on the basis of the valid bids received from non-Retail Investors on T day (i.e., April 19, 2017).

The Manager  
The Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**MUMBAI - 400 001**  
**Scrip Code : 532234**

The Manager  
Listing Department  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra East, **MUMBAI - 400 051**  
**Symbol : NATIONALUM**

Dear Sir / Madam

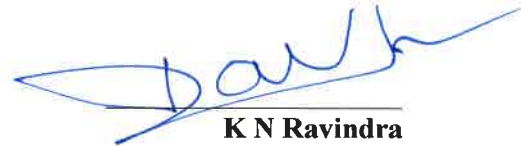
**Sub: Continual disclosure - filing of report under Regulation 7(2)(b) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended ("SEBI Insider Trading Regulations).**

Please find enclosed two DO Nos. 12(2)/2016-Met.I, both dtd. 24-04-2017 from the Ministry of Mines, Govt. of India in connection with the report under Regulation 7(2)(a) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended and report under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended regarding the sale of 3,56,13,986 equity shares by the President of India through OFS to the retail investors on April 20, 2017.

In this connection, please find enclosed the Form-C under Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015 which is being sent within two trading days of receipt of the disclosure or from becoming aware of such information.

This is for your information and record.

Yours sincerely,



**K N Ravindra**  
**Executive Director - Company Secretary & Compliance Officer**  
**Authorized Representative**

**National Aluminium Company Limited**

Enclosed: As above.

**K.N. Ravindra**  
**Executive Director-Company Secretary**  
**National Aluminium Co. Ltd.**  
**NALCO Bhawan, P-1, Nayapalli**  
**Bhubaneswar-751 013**

**नेशनल एल्युमिनियम कम्पनी लिमिटेड**  
(भारत सरकार का उद्यम)

**निगम कार्यालय**

**नालको भवन, नयापल्ली, भुवनेश्वर-751 013, भारत**  
(CIN # L27203OR1981GOI000920)

**EPABX: (0674) - 2301988 to 999 Ext. 2585,2586,2587 Direct: 2303197 Telefax : 2300677**  
**website : www.nalcoindia.com**

**National Aluminium Company Limited**

(A Government of India Enterprise)

**CORPORATE OFFICE**

**NALCO BHAVAN, Nayapalli, Bhubaneswar - 751 013, INDIA**  
(CIN # L27203OR1981GOI000920)



भारत सरकार  
खान मंत्रालय  
शास्त्री भवन, नई दिल्ली - 110 001  
GOVERNMENT OF INDIA  
MINISTRY OF MINES  
SHASTRI BHAWAN, NEW DELHI - 110 001

DO No.12(2)/2016-Met-I  
Date: April 24, 2017

To,

National Aluminium Company Limited  
Nalco Bhavan, P/1, Nayapalli  
Bhubaneswar – 751013  
Orissa, India

Dear Sir / Madam

**Sub: Filing of report under Regulation 7(2)(a) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended ("SEBI Insider Trading Regulations")**

This is with reference to the notice No. F.No.12/2/2016-Met.I dated April 18, 2017 and intimation letter No. F. No. 12/2/2016 – Met – 1 dated April 19, 2017, pursuant to which, the President of India, acting through and represented by the Ministry of Mines, Government of India ("Promoter") announced an offer for sale of up to 9,66,46,444 (nine crore sixty six lakh forty six thousand four hundred and forty four) equity shares of face value of INR 5 each (the "Base Offer Size") of the National Aluminium Company Limited (the "Company") and an additional 8,14,23,483 (eight crore fourteen lakh twenty three thousand four hundred and eighty three) equity shares of the Company (the "Oversubscription Option"), representing 9.21% of its total paid-up share capital, in the aggregate, on April 19, 2017, (for non-retail investors) and April 20, 2017 (for retail investors and non-retail investors who choose to carry forward their un-allotted bids) (the "OFS").

In this regard, we wish to inform you that on April 20, 2017, we have sold 3,56,13,986 equity shares of the Company to retail investors on T+1 day i.e., on April 20, 2017, and in compliance with Regulation 7(2)(a) of the SEBI Insider Trading Regulations, we are hereby notifying the Company of the information regarding disposal of the equity shares of the Company made by us on April 22, 2017. As required under Regulation 7(2)(a) of SEBI Insider Trading Regulations, we are informing you about the said sale within 2 trading days of such transaction.

The above is for your information and records.

Yours sincerely,

On behalf of the President of India  
Ministry of Mines, Government of India

Lakshmi Subramanian  
Ministry of Mines, Government of India

लक्ष्मी सुब्रमणियन् / LAKSHMI SUBRAMANIAN  
अवर सचिव / Under Secretary  
खान मंत्रालय / Ministry of Mines  
भारत सरकार / Govt. of India  
नई दिल्ली / New Delhi

# FORM C

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

### Details of change in holding of securities of Promoter

Name of the company: National Aluminium Company Limited

ISIN of the company: INE139A01034

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos.	Category of Person (Promoters / KMP / Directors/ Immediate relatives/ others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post to acquisition/disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition / disposal
		Type of Security	No. and % of shareholding	Type of Security	No.	Value	Transaction type	Type of security	No. and % of shareholding	From	To		
Name: The President of India acting through and represented by the Ministry of Mines.	Promoter	Equity Shares	1,29,90,26,54 Equity Shares and 67.21%	Equity Shares	3,56,13,986 Equity Shares and 1.84% of the paid up equity share	₹ 2,37,68,58.49 <sup>12</sup>	Offer for Sale of Equity Shares by Promoter through the stock	Equity Shares	1,26,34,12.56 Equity Shares and 65.36% of the paid up equity share capital of the	April 20, 2017	April 120, 2017	April 24, 2017	On market through Offer For Sale through Stock Exchange

<sup>1</sup> The Offer for Sale was announced on April 18, 2017 for sale of 3,56,13,986 (Three crore, fifty six lakhs, thirteen thousand, nine hundred and eighty six) equity shares of face value of INR 5 each representing 1.84% of the total paid up equity share capital of the Company. This is a partial disclosure of the shares sold on the basis of the valid bids received from Retail investors on T+1 day i.e., on April 20, 2017.

<sup>2</sup> The sale of such equity shares of the Company was carried out through the OFS mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 67 (Rupees Sixty Seven Only) per equity share. Pursuant to such sale, the Seller (i.e. the President of India, acting through and represented by the Ministry of Mines, Government of India) raised an aggregate amount of Rs. 2,37,68,58.49 (Gross of stock exchange transaction charges and all applicable taxes and charges).





भारत सरकार  
खान मंत्रालय  
शास्त्री भवन, नई दिल्ली - 110 001  
GOVERNMENT OF INDIA  
MINISTRY OF MINES  
SHASTRI BHAWAN, NEW DELHI - 110 001

DO No.12(2)/2016-Met-I  
Date: April 24, 2017

To,

National Aluminium Company  
Limited  
Nalco Bhavan, P/1, Nayapalli  
Bhubaneswar – 751013  
Orissa, India

The General Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001  
India

Manager – Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051  
India

Dear Sir / Madam

**Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations").**

This is with reference to the notice No. F.No.12/2/2016-Met.I dated April 18, 2017 and intimation letter No. F. No. 12/2/2016 – Met – 1 dated April 19, 2017, pursuant to which, the President of India, acting through and represented by the Ministry of Mines, Government of India ("Promoter") announced an offer for sale of up to 9,66,46,444 (nine crore sixty six lakh forty six thousand four hundred and forty four) equity shares of face value of INR 5 each (the "Base Offer Size") of the National Aluminium Company Limited (the "Company") and an additional 8,14,23,483 (eight crore fourteen lakh twenty three thousand four hundred and eighty three) equity shares of the Company (the "Oversubscription Option"), representing 9.21% of its total paid-up share capital, in the aggregate, on April 19, 2017, (for non-retail investors) and April 20, 2017 (for retail investors and non-retail investors who choose to carry forward their un-allotted bids) (the "OFS").

In this regard, we wish to inform you that on April 20, 2017 we have sold 3,56,13,986 equity shares of the Company to retail investors on T+1 day i.e., on April 20, 2017, and in compliance with Regulation 29(2) of the SEBI Takeover Regulations, we are hereby notifying the information regarding disposal of equity shares of the Company made by us on April 22, 2017. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days of such sale.

Enclosed is the report in the format as prescribed by SEBI.

The above is for your information and records.

Yours sincerely,

On behalf of the President of India  
Ministry of Mines, Government of India

Lakshmi Subramanian  
Ministry of Mines, Government of India

लक्ष्मी सुब्रमणियन् / LAKSHMI SUBRAMANIAN  
अवर सचिव / Under Secretary  
खान मंत्रालय / Ministry of Mines  
भारत सरकार / Govt.  
नई दिल्ली / N.

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	National Aluminium Company Limited ("the Company")		
2. Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	The President of India, acting through and represented by the Ministry of Mines, Government of India ("the Seller")		
3. Whether the Seller acquirer belongs to Promoter/Promoter group	Yes, the Seller is the Promoter of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition/ disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
Before the acquisition- Sale under consideration, holding of :			
a) Shares carrying voting rights	1,29,90,26,549	67.21%	67.21%
b) Shares in the nature of encumbrance (Pledge, Lien, non- disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	<b>1,29,90,26,549</b>	<b>67.21%</b>	<b>67.21%</b>
Details of acquisition/ sale of shares held by the Seller			
a) Shares carrying voting rights	3,56,13,986	1.84%	1.84%
b) VRs acquired/ sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
<b>Total (a+b+c+-d)</b>	<b>3,56,13,986</b>	<b>1.84%</b>	<b>1.84%</b>
After the acquisition/ sale, holding of the Seller:			
a) Shares carrying voting rights	1,26,34,12,563	65.36%	65.36%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any	Nil	Nil	Nil

other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c+d)</b>	<b>1,26,34,12,563</b>	<b>65.36%</b>	<b>65.36%</b>
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for Sale by President of India, acting through and represented by the Ministry of Mines, Government of India through the stock exchange mechanism in accordance with the circular number CIR/MRD/DP/18/2012 dated July 18, 2012 as amended by circular number CIR/MRD/DP/04/2013 dated January 25, 2013, circular number CIR/MRD/DP/17/2013 dated May 30, 2013, circular number CIR/MRD/DP/24/2014 dated August 8, 2014, circular number CIR/MRD/DP/32/2014 dated December 1, 2014, circular number CIR/MRD/DP/12/2015 dated June 26, 2015 and circular number CIR/MRD/DP/36/2016 dated February 15, 2016 (together with SEBI OFS Circular, "SEBI OFS Circulars"), read with Section 21 of Chapter 1 of the Master Circular for Stock Exchange and Clearing Corporation" issued by SEBI through its circular no. SEBI/HO/MRD/DP/CIR/P/2016/135 dated December 16, 2016.		
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 20, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	<b>Number of Shares:</b> 1,93,29,28,884 <b>Amount (in Rs.):</b> 9,66,46,44,420 ("Face value of Rs. 5/- per equity share)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	<b>Number of Shares:</b> 1,93,29,28,884 <b>Amount (in Rs.):</b> 9,66,46,44,420 ("Face value of Rs. 5/- per equity share)		
10. Total diluted share/voting capital of the TC after the said acquisition/ sale	<b>Number of Shares:</b> 1,93,29,28,884 <b>Amount (in Rs.):</b> 9,66,46,44,420 ("Face value of Rs. 5/- per equity share)		

(\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Yours sincerely,

On behalf of the President of India  
Ministry of Mines, Government of India



Lakshmi Subramanian  
Ministry of Mines, Government of India  
Date: April 24, 2017

Place: New Delhi

लक्ष्मी सुब्रमणियन् / LAKSHMI SUBRAMANIAN  
अवर सचिव / Under Secretary  
खान मंत्रालय / Ministry of Mines  
भारत सरकार / Govt. of India  
नई दिल्ली / New Delhi

## FORM C

### Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

#### Details of change in holding of securities of Promoter

Name of the company: National Aluminium Company Limited  
 ISIN of the company: INE139A01034

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos.	Category of Person (Promoters/ KMP / Directors/ Immediate relatives/ others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed	Securities held post to acquisition/disposal	Date of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition/ disposal		
		No. and % of shareholding	Type of Security							
	Type of Security	No. and % of shareholding	Type of Security	Transaction type	Value	No.	Type of security	From	To	
Name: The President of India acting through and represented by the Ministry of Mines, Government of India ("Promoter")	Promoter	Equity Shares 1,29,90,26,549 and 67.21%	Equity Shares	2,37,68,58,491 <sup>2</sup>	3,56,13,986 <sup>1</sup> Equity Shares and 1.84%	Equity Shares	Offer for Sale of Equity Shares by Promoter through the stock exchange mechanism	April 20, 2017	April 24, 2017	On market through Offer For Sale through Stock Exchange Mechanism

<sup>1</sup> The Offer for Sale was announced on April 20, 2017 for sale of 3,56,13,986 (Three crore, fifty six lakhs, thirteen thousand, nine hundred and eighty six) equity shares of face value of INR 5 each representing 1.84% of the total paid up equity share capital of the Company. This is a partial disclosure of the shares sold on the basis of the valid bids received from retail investors on T+1 day i.e., on April 20, 2017.

<sup>2</sup> The sale of such equity shares of the Company was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 67 (Rupees Sixty Seven Only) per equity share. Pursuant to such sale, the Seller (i.e. the President of India, acting through and represented by the Ministry of Mines) raised an aggregate amount of Rs. 2,37,68,58,491 (Gross of stock exchange transaction charges and all applicable taxes and charges).

