



NBC/S/4.5 & 4.5(A)/2017/ 5 a
Date: 24/04/2017

The Manager

The Bombay Stock Exchange Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI - 400 001 Scrip Code: 532234 The Manager

Listing Department

National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex,

Bandra East. MUMBAI - 400 051

Symbol: NATIONALUM

Dear Sir / Madam

Sub: Continual disclosure - filing of report under Regulation 7(2)(b) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended ("SEBI Insider Trading Regulations.

Please find enclosed two DO Nos. 12(2)/2016-Met.I, both dtd. 24-04-2017 from the Ministry of Mines, Govt. of India in connection with the report under Regulation 7(2)(a) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended and report under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended regarding the sale of 14,24,55,941 equity shares by the President of India through OFS to the non-retail investors on April 19, 2017.

In this connection, please find enclosed the Form-C under Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015 which is being sent within two trading days of receipt of the disclosure or from becoming aware of such information.

This is for your information and record.

Yours sincerely,

K N Ravindra

Executive Director - Company Secretary & Compliance Officer
Authorized Representative

National Aluminium Company Limited

Enclosed: As above.

K.N. Ravindra

National Atuminium Co. Ltd. NALCO Bhawan, P-1, Nayapalli

Bhubaneswar-751 013

नेशनल एल्यूमिनियम कम्पनी लिमिटेड

(A Government of India Enterprise)

निगम कार्यालय

CORPORATE OFFICE

नालको भवन, नयापल्ली, भुवनेश्वर-751 013, भारत NALCO BHAVAN, (CIN # L27203OR1981GOI000920)

NALCO BHAVAN, Nayapaill, Bhubaneswar - 751 013, INDIA

National Aluminium Company Limited

EPABX: (0674) - 2301988 to 999 Ext. 2585,2586,2587 Direct: 2303197 Telefax: 2300677

website: www.nalcoindia.com





भारत सरकार खान मंत्रालय शास्त्री भवन, नई दिल्ली - 110 001 GOVERNMENT OF INDIA MINISTRY OF MINES SHASTRI BHAWAN, NEW DELHI - 110 001

DO No.12(2)/2016-Met-I Date: April 24, 2017

To,

National Aluminium Company Limited Nalco Bhavan, P/1, Nayapalli Bhubaneswar – 751013 Orissa, India

Dear Sir / Madam

Sub: Filing of report under Regulation 7(2)(a) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended ("SEBI Insider Trading Regulations")

This is with reference to the notice No. F.No. 12/2/2016-Met.l dated April 18, 2017 and intimation letter No. F. No. 12/2/2016 – Met – 1 dated April 19, 2017, pursuant to which, the President of India, acting through and represented by the Ministry of Mines, Government of India ("Promoter") announced an offer for sale of up to 9,66,46,444 (nine crore sixty six lakh forty six thousand four hundred and forty four) equity shares of face value of INR 5 each (the "Base Offer Size") of the National Aluminium Company Limited (the "Company") and an additional 8,14,23,483 (eight crore fourteen lakh twenty three thousand four hundred and eighty three) equity shares of the Company (the "Oversubscription Option"), representing 9.21% of its total paid-up share capital, in the aggregate, on April 19, 2017, (for non-retail investors) and April 20, 2017 (for retail investors and non-retail investors who choose to carry forward their un-allotted bids) (the "OFS").

In this regard, we wish to inform you that on April 19, 2017 we have sold 14,24,55,941 equity shares of the Company to non-retail investors on the basis of the valid bids received from non-Retail Investors on T day (i.e., on April 19, 2017), and in compliance with Regulation 7(2)(a) of the SEBI Insider Trading Regulations, we are hereby notifying the Company of the information regarding disposal of the equity shares of the Company made by us on April 20, 2017 and April 21, 2017. As required under Regulation 7(2)(a) of SEBI Insider Trading Regulations, we are informing you about the said sale within 2 trading days of such transaction.

Enclosed is the report in the format prescribed in Form C of SEBI Insider Trading Regulations.

The above is for your information and records.

Yours sincerely,

alishini

On behalf of the President of India Ministry of Mines, Government of India

Lakshmi Subramanian Ministry of Mines, Government of India

> लक्ष्मी सुब्रमणियन् /LAKSHMI SUBRAMANIAN अवर साँचव / Under Secretary खान मंत्रालय / Ministry of Mines भारत सरकार / Govt. of India नई दिल्ली / New

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FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

Details of change in holding of securities of Promoter

Name of the company: National Aluminium Company Limited

ISIN of the company: INE139A01034

| Name, PAIN No., CIN/DIN, & address of Promoter/ Employee / Director with | Category of Person (Promoter s/ KMP / Directors/ Immediate relatives/ others | Securitie to acquie | Securities held prior to acquisition/disposal | Securiti | Securities acquired/Disposed | p | | Securità | Securities held post to acquisition/disposal | Date of allotment advice/acquisition of shares/sale of shares | | Date of intimation to company | Mode of acquisitio n/ disposal |
|--|--|----------------------------|---|-----------------------|--|--------------------------------------|--|-----------------------|---|---|---------------------------|-------------------------------|---|
| по§. | etc.) | Type of Securit y | No. and % of shareholdin | Type of Securit | No. | Value | Transactio n type | Type of securit | No. and % of shareholdin | Fro 7 | To | | |
| Name: The President of India acting through and represented by the Ministry of Mines, Government of India ("Promoter") | Promoter | Equity Shares | 1,44.14.82,4 90 Equity Shares and 74.58% | Equity Shares | Base Offer Size comprising 9,66,46,444 Equity Shares and 5% of the paid up equity share capital of the Company and pursuant to exercise of the Oversubscription, an additional 4,58,09,497 Equity Shares | ₹ 9,55.40,04,17 6 ² | Offer for Sale of Equity Shares by Promoter through the stock exchange mechanism | Equity Shares | 1,29,90,26,5 49 Equity Shares and 67.21% | April A | Apri Apr 120, 201 7 | April 21. | On market through Offer For Sale through Stock Exchange Mechanis |

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| uting | 0 | dn | capit | Cor | ating | 55.94 | ٠, | .37% | paid | | ō | ти |
| nstit | 37% | id. | lare | 9 | gereg | 1,24, | quity | 1d 7 | e) | equity share | pital | Company |
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Yours sincerely,

On behalf of the President of India Ministry of Mines, Government of India

& shopman

Lakshmi Subramanian

Ministry of Mines, Government of India Date: April 24, 2017 त्रशी सुनागिय् ILAKSIMI SUBRAMANIAN अस्य सीम्ब / Under Secretary

The Chiral House of Mines and April 18, 2017 for sale of 14,24,55,941 (Fourteen crores, twenty four lakhs, fifty five thousand, nine hundred and forty one) equity shares of face value of INR 5 estrementing 7.37% of the total paid up equity share capital of the Company. in the aggregate, as on March 31, 2017. This is a partial disclosure of the equity shares sold on the basis of the valid bids received from non-Retail Investors on T day (i.e., April 19, 2017) for which the settlement was completed on April 20, 2017, and April 21, 2017.

(Rupees Sixty Seven Only) per equity share. Pursuant to such sale, the Seller (i.e. the President of India, acting through and represented by the Ministry of Mines, Government of India) raised an aggregate amount of ₹ 9,55,40,04.176 (gross of stock exchange transaction charges and all applicable taxes and charges). ² The sale of such equity shares of the Company was carried out through the OFS mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 67





भारत सरकार खान मंत्रालय शास्त्री भवन, नई दिल्ली - 110 001 GOVERNMENT OF INDIA MINISTRY OF MINES SHASTRI BHAWAN, NEW DELHI - 110 001

> DO No.12(2)/2016-Met-I Date: April 24, 2017

To.

National Aluminium Company Limited Nalco Bhavan, P/1, Nayapalli Bhubaneswar – 751013 Orissa, India The General Manager BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 India Manager – Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 India

Dear Sir / Madam

Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations").

This is with reference to the notice No. F.No.12/2/2016-Met.I dated April 18, 2017 and intimation No. F. No. 12/2/2016 – Met – 1 dated April 19, 2017, pursuant to which, the President of India, acting through and represented by the Ministry of Mines, Government of India ("Promoter") announced an offer for sale of up to 9,66,46,444 (nine crore sixty six lakh forty six thousand four hundred and forty four) equity shares of face value of INR 5 each (the "Base Offer Size") of the National Aluminium Company Limited (the "Company") and an additional 8,14,23,483 (eight crore fourteen lakh twenty three thousand four hundred and eighty three) equity shares of the Company (the "Oversubscription Option"), representing 9.21% of its total paid-up share capital, in the aggregate, on April 19, 2017, (for non-retail investors) and April 20, 2017 (for retail investors and non-retail investors who choose to carry forward their un-allotted bids) (the "OFS").

In this regard, we wish to inform you that on April 19, 2017 we have sold 14,24,55,941 equity shares of the Company to non-Retail Investors on the basis of the valid bids received from non-Retail Investors on T day (i.e., on April 19, 2017), and in compliance with Regulation 29(2) of the SEBI Takeover Regulations, we are hereby notifying the information regarding disposal of equity shares of the Company made by us on April 20, 2017 and April 21, 2017. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days of such sale.

Enclosed is the report in the format as prescribed by SEBI.

The above is for your information and records.

Yours sincerely.

alcohmi

On behalf of the President of India Ministry of Mines, Government of India

Lakshmi Subramanian Ministry of Mines, Government of India

> लक्ष्मी सुब्रमणियन् /LAKSHMI SUBRAMANIAN अवर् सर्विव / Under Secretary खान मंत्रालय / Ministry of Mines भारत सरकार / Govt. of India नई दिल्ली / New जिल्ला

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| 1 Name of the Total Comment | | | |
|---|---|---|---|
| Name of the Target Company (TC) Name(s) of the Seller acquirer and | National Aluminium Company Lir | nited ("the Compa | ny") |
| Persons-Acting in Concert (PAC) with the acquirer | The President of India, acting Ministry of Mines, Government of | through and rep | resented by the |
| ,3. Whether the Seller acquirer belongs to Promoter/Promoter group | Yes, the Seller is the Promoter of | the Company. | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited ("BSE") and The I Limited ("NSE") | National Stock Ex | change of India |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition Sale under consideration, holding of : | | иррпсавіс | the roll |
| Shares carrying voting rights | 1,44,14,82,490 | 74.58% | 74 500/ |
| Shares in the nature of encumbrance (Pledge, Lien, non- disposal undertaking/others) | Nil | 74.38% Nil | 74.58% Nil |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| Total (a+b+c+d) | 1,44,14,82,490 | 74.58% | 74.58%(1) |
| Details of acquisition/ sale of shares held by the Seller | 1,11,102,100 | 14.3070 | 74.307617 |
| Shares carrying voting rights | 14,24,55,941 | 7.37% | 7.37% |
| b) VRs acquired/ sold otherwise than by equity shares | Nil | Nil | Nit |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | Nil | Nil | Nil |
| d) Shares encumbered/invoked/released by the aquirer | Nil | Nil | Nil |
| Total (a+b+c+/-d) | 14,24,55,941 | 7.37% | 7.37% |
| After the acquisition/ sale, holding of the Seller: | 11-21-21 | 1.5170 | 1.5170 |
| Shares carrying voting rights | 1,29,90,26,549 | 67.21% | 67.21% |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any | Nil | Nil | Nil |

| | other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding | | | |
|------|---|--|---|--|
| | in each category) after acquisition | | | |
| Tota | il (a+b+c+d) | 1,29,90,26,549 | 67.21% | 67,21% |
| | Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Offer for Sale by President of Ind by the Ministry of Mines, Gover exchange mechanism in accor CIR/MRD/DP/18/2012 dated July number CIR/MRD/DP/04/2013 of number CIR/MRD/DP/17/2013 dated CIR/MRD/DP/24/2014 dated Att CIR/MRD/DP/32/2014 dated Dec CIR/MRD/DP/36/2016 dated Febro OFS Circular, "SEBI OFS Circular, "SEBI OFS Circular Corporation" issued by SE SEBI/HO/MRD/DP/CIR/P/2016/13 | ia, acting through a nment of India the dance with the control and a same lated January 25 ted May 30, 2013, agust 8, 2014, comber 1, 2014, comber 1, 2016 (togulars"), read with for Stock Exchangel | and represented rough the stock circular number nded by circular, 2013, circular circular number circular number circular number circular number circular number gether with SEBI Section 21 of ge and Clearing circular no. |
| 7. | Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | Артіl 19, 2017 | | |
| 8. | Equity share capital / total voting capital of the TC before the said acquisition/-sale | Number of Shares: 1,93,29,28,88 Amount (in Rs.): 9,66,46,44,420 (*Face value of Rs. 5/- per equity: | | |
| 9. | Equity share capital/ total voting capital of the TC after the said acquisition/ sale | Number of Shares: 1,93,29,28,8 Amount (in Rs.): 9,66,46,44,420 ('Face value of Rs. 5/- per equity s | 84 | |
| 10. | Total diluted share/voting capital of the TC after the said acquisition/ sale | Number of Shares: 1,93,29,28,88 Amount (in Rs.): 9,66,46,44,420° (*Face value of Rs. 5/- per equity s | | |

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Yours sincerely,

On behalf of the President of India Ministry of Mines, Government of India

Lakshmi Subramanian

Ministry of Mines, Government of India

Date: April 24, 2017

Place: New Delhi

लक्ष्मी सुद्रमणियन् /LAKSHMI SUBRAMANIAN अवर सचिव / Under Secretary खान मंत्रालय / Ministry of Mines भारत सरकार / Govt. of India नई दिल्ली / New Delhi

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

Details of change in holding of securities of Promoter

Name of the company: National Aluminium Company Limited ISIN of the company: INE139A01034

| Mode of acquisitio n/ disposal | | On market through Offer For Sale through Stock Exchange Mechanis |
|---|--|--|
| Date of intimation n n to company | | April 24, 2017 |
| of lent sition res/ f | To | Apri 120, 201 7 |
| Date of allotment advice/ acquisition of shares/ sale of shares specify | Fro | April 19, 2017 |
| Securities held post to acquisition/disposal | Type No. and % of of securit shareholdin | 1,29,90,26,54 9 Equity Shares and 67.21% |
| Securiti | Type of securit | Equity Shares |
| | Transactio n type | Offer for Sale of Equity Shares by Promoter through the stock exchange |
| pə | Value | 9,55,40,04,17 6 ² |
| Securities held prior to acquired/Disposed acquisition/disposal | No. | Base Issue - 9,66,46,444 Equity Shares and 5% Oversubscripti on - 4,58,09,497 Equity Shares and 2.37% Total - |
| Securities | Type of Securit y | Equity Shares |
| Securities held prior to acquisition/disposal | Type of No. and % Securit of shareholdin | 1,44,14,82,49 0 Equity Shares and 74.58% |
| Securitie | Type of Securit y | Equity Shares |
| Category of Person (Promoter s/ KMP / Directors/ Immediate relatives/ others | etc.) | Promoters |
| Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact | nos. | Name: The President of India acting through and represented by the Ministry of Ministry of Oovernment of India |

| ("Promoter") | 14,24,55,941 |
|---------------|-------------------------|
| PAN: N. A. | Equity Shares and 7.37% |
| Address:Shast | |
| ri Bhawan, | |
| Dr. Rajendra | |
| Prasad Road, | |
| New Delhi – | |
| 110 001 | |
| | |
| Contact No. | |
| 011 23387223 | |
| | |

Total Transaction Value: 11,93,08,62,667

The Offer for Sale was announced on April 19, 2017 for sale of 14,24,55,941 (Fourteen crores, twenty four lakhs, fifty five thousand, nine hundred and forty one) equity shares of face value of INR 5 each representing 7.37% of the total paid up equity share capital of the Company. This is a partial disclosure of the shares sold on the basis of the valid bids received from non-Retail Investors on T day (i.e., April 19, 2017).

(Rupees Sixty Seven Only) per equity share. Pursuant to such sale, the Seller (i.e. the President of India, acting through and represented by the Ministry of Mines) raised an aggregate amount ² The sale of such equity shares of the Company was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 67 of Rs. 9,55,40,04,176 (Gross of stock exchange transaction charges and all applicable taxes and charges)

Yours sincerely,

K N Ravindra Executive Director - Company Secretary & Compliance Officer Authorized Representative

K.N. Ravindra

Executive Director-Company Segretalial Aluminium Company Limited National Aluminium Co. Ltd

NALCO Bhawan, P-1, Nayapall

of INR 5 each representing 7.37% of the total paid up equity share capital of the Company. This is a partial disclosure of the shares sold on the basis of the valid bids received from non-Retail The Offer for Sale was announced on April 19, 2017 for sale of 14,24,55,941 (Fourteen crores, twenty four lakhs, fifty five thusbackeying by forty one) equity shares of face value Investors on T day (i.e., April 19, 2017).



NBC/S/4.5 & 4.5(A)/2017/ (66)
Date: 24/04/2017

The Manager

The Bombay Stock Exchange Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street.

MUMBAI - 400 001 Scrip Code: 532234 The Manager
Listing Department

National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex,

Bandra East. MUMBAI - 400 051

Symbol: NATIONALUM

Dear Sir / Madam

Sub: Continual disclosure - filing of report under Regulation 7(2)(b) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended ("SEBI Insider Trading Regulations.

Please find enclosed two DO Nos. 12(2)/2016-Met.I, both dtd. 24-04-2017 from the Ministry of Mines, Govt. of India in connection with the report under Regulation 7(2)(a) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended and report under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended regarding the sale of 3,56,13,986 equity shares by the President of India through OFS to the retail investors on April 20, 2017.

In this connection, please find enclosed the Form-C under Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015 which is being sent within two trading days of receipt of the disclosure or from becoming aware of such information.

This is for your information and record.

Yours sincerely,

K N Ravindra

Executive Director - Company Secretary & Compliance Officer
Authorized Representative

National Aluminium Company Limited

Enclosed: As above.

K.N. Ravindra
Executive Director-Company Secretary
National Aluminium Co. Ltd.
NALCO Bhawan, P-1, Nayapalli
Bhubaneswar-751 013



भारत सरकार खान मंत्रालय शास्त्री भवन, नई दिल्ली - 110 001 **GOVERNMENT OF INDIA** MINISTRY OF MINES SHASTRI BHAWAN, NEW DELHI - 110 001

DO No.12(2)/2016-Met-I Date: April 24, 2017

To.

National Aluminium Company Limited Nalco Bhavan, P/1, Nayapalli Bhubaneswar - 751013 Orissa, India

Dear Sir / Madam

Filing of report under Regulation 7(2)(a) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended ("SEBI Insider Trading Regulations")

This is with reference to the notice No. F.No.12/2/2016-Met.I dated April 18, 2017 and intimation letter No. F. No. 12/2/2016 - Met - 1 dated April 19, 2017, pursuant to which, the President of India, acting through and represented by the Ministry of Mines, Government of India ("Promoter") announced an offer for sale of up to 9,66,46,444 (nine crore sixty six lakh forty six thousand four hundred and forty four) equity shares of face value of INR 5 each (the "Base Offer Size") of the National Aluminium Company Limited (the "Company") and an additional 8.14.23.483 (eight crore fourteen lakh twenty three thousand four hundred and eighty three) equity shares of the Company (the "Oversubscription Option"), representing 9.21% of its total paid-up share capital, in the aggregate, on April 19, 2017, (for non-retail investors) and April 20, 2017 (for retail investors and non-retail investors who choose to carry forward their un-allotted bids) (the "OFS").

In this regard, we wish to inform you that on April 20, 2017, we have sold 3,56,13,986 equity shares of the Company to retail investors on T+1 day i.e., on April 20, 2017, and in compliance with Regulation 7(2)(a) of the SEBI Insider Trading Regulations, we are hereby notifying the Company of the information regarding disposal of the equity shares of the Company made by us on April 22, 2017. As required under Regulation 7(2)(a) of SEBI Insider Trading Regulations, we are informing you about the said sale within 2 trading days of such transaction.

The above is for your information and records.

Yours sincerely,

On behalf of the President of India Ministry of Mines, Government of India

Lakshmi Subramanian Ministry of Mines, Government of India

Ralishmi

लक्ष्मी सुब्रमणियन् /LAKSHMI SUBRAMANIAN अवर सचिव / Under Secretary खान मंत्रालय / Ministry of Mines भारत सरकार / Govl. of India

नई दिल्ली / New Fielhi

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

Details of change in holding of securities of Promoter

Name of the company: National Aluminium Company Limited

ISIN of the company: INE139A01034

| No., CIN/DIN, & address of Promoter/ Employee/ Director with | of Person (Promoters / KMP / Directors/ Immediate relatives/ | acquisiti | acquisition/disposal | Ser | osodsir/naurahan sa | sposed | | Securitie acquisiti | Securities held post to acquisition/disposal | Date of allotment advice/ acquisition of shares/ sale of | es/ | Date of intimation n n to company | Mode of acquisition / disposal |
|---|--|-----------|----------------------|---------|---|---------------------------------------|-------------------------|------------------------|--|--|--------------|-----------------------------------|--------------------------------|
| contact | others etc.) | 1 | | | | | | | | specify | | | |
| | | Securit | shareholding Securit | Securit | Z o | Value | Transactio n type | Type of | No. and % of Fro shareholding m | | 6 | | |
| Manne: The | | | | | | | | y 364.01.11 | | | | | |
| President of India acting | Floride | Shares | 9 Equity | Shares | 3,56,13,986 Equity | 3.56.13.986 ₹ Equity 2,37,68,58.49 | Offer for Sale of | Equity Shares | 1.26,34,12.56 3 Equity | April 20, | Apri 120, | April 24. 2017 | On market through |
| through and | | | 67.21% | | 1.84% of | | Shares by | | Shares and 65.36% of | 2017 | 2017 | | Offer For Sale |
| the Ministry of Mines. | | | | | equity | | Promoter through the | | the paid up equity share | | | | through Stock |

The Offer for Sale was announced on April 18, 2017 for sale of 3.56.13.986 (Three crore, fifty six lakhs, thirteen thousand, nine hundred and eighty six) equity shares of face value of INR 5 each representing 1.84% of the total paid up equity share capital of the Company. This is a partial disclosure of the shares sold on the basis of the valid bids received from Retail investors on T+1 day i.e., on April 20, 2017.

² The sale of such equity shares of the Company was carried out through the OFS mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 67 (Rupees Sixty Seven Only) per equity share. Pursuant to such sale, the Seller (i.e. the President of India, acting through and represented by the Ministry of Mines, Government of India) raised an aggregate amount of Rs. 2,37,68,58,491 (gross of stock exchange transaction charges and all applicable taxes and charges).

| capital of exchange Company Mechanism | | | | | | | |
|---------------------------------------|--------------|-----------------------------|----------------------------|--------------|-------------|---------|--|
| Government of India | ("Promoter") | PAN: N. A. Address Shast | ri Bhawan, Dr. Raiendra | Prasad Road. | New Delhi – | 100 001 | |

Yours sincerely,

On behalf of the President of India Ministry of Mines, Government of India

Mary

Lakshmi Subramanian Ministry of Mines, Government of India Date: April 24, 2017

Ptatherjartibyatikishiii SUBRAMANIAN अवर सर्वियं / Under Secretary खान में आत्य / Ministry of Mines भारत सरकार / Govt. of India नई दिल्ली / New Delihi



भारत सरकार खान मंत्रालय शास्त्री भवन, नई दिल्ली - 110 001 GOVERNMENT OF INDIA MINISTRY OF MINES SHASTRI BHAWAN, NEW DELKI - 110 001

DO No.12(2)/2016-Met-I Date: April 24, 2017

To.

National Aluminium Company Limited Nalco Bhavan, P/1, Nayapalli Bhubaneswar – 751013 Orissa, India The General Manager 8SE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 India Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
India

Dear Sir / Madam

Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations").

This is with reference to the notice No. F.No.12/2/2016-Met.I dated April 18, 2017 and intimation letter No. F. No. 12/2/2016 – Met – 1 dated April 19, 2017, pursuant to which, the President of India, acting through and represented by the Ministry of Mines, Government of India ("Promoter") announced an offer for sale of up to 9,66,46,444 (nine crore sixty six lakh forty six thousand four hundred and forty four) equity shares of face value of INR 5 each (the "Base Offer Size") of the National Aluminium Company Limited (the "Company") and an additional 8,14,23,483 (eight crore fourteen lakh twenty three thousand four hundred and eighty three) equity shares of the Company (the "Oversubscription Option"), representing 9.21% of its total paid-up share capital, in the aggregate, on April 19, 2017, (for non-retail investors) and April 20, 2017 (for retail investors and non-retail investors who choose to carry forward their un-allotted bids) (the "OFS").

In this regard, we wish to inform you that on April 20, 2017 we have sold 3,56,13,986 equity shares of the Company to retail investors on T+1 day i.e., on April 20, 2017, and in compliance with Regulation 29(2) of the SEBI Takeover Regulations, we are hereby notifying the information regarding disposal of equity shares of the Company made by us on April 22, 2017. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days of such sale.

Enclosed is the report in the format as prescribed by SEBI.

The above is for your information and records...

Yours sincerely,

On behalf of the President of India Ministry of Mines, Government of India

Lakshmi Subramanian Ministry of Mines, Government of India

> लक्ष्मी सुब्रमणियन् /LAKSHMI SUBRAMANIAN अवर सर्विव / Under Secretary खान मंत्रालय / Ministry of Mines भारत सरकार / Gov नई दिल्ली / M

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| 1. | Name of the Target Company (TC) | National Aluminium Company | | |
|----------|--|--|---|---|
| 2. | Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer | The President of India, acting Ministry of Mines, Government | of India ("the Selle | |
| 3. | Whether the Seller acquirer belongs to Promoter/Promoter group | Yes, the Seller is the Promoter | of the Company. | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited ("BSE") and The Limited ("NSE") | National Stock E | xchange of India |
| 5. | follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| | ore the acquisition. Sale under | | | |
| a) | sideration, holding of : Shares carrying voting rights | 1,29,90,26,549 | 67.21% | 67.21% |
| b) | Shares in the nature of encumbrance (Pledge, Lien, non-disposal undertaking/others) | Nil | Nil | Nil |
| c) | Voting rights (VR) otherwise than by equity shares | Nil | Nil | Ni |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nit | Nil | Nil |
| Tota | al (a+b+c+d) | 1,29,90,26,549 | 67.21% | 67.21% |
| | ails of acquisition/ sale of shares held he Seller | | | |
| a) | Shares carrying voting rights | 3,56,13,986 | 1.84% | 1.84% |
| | VRs acquired/ sold otherwise than by equity shares | Nil | Nil | Nil |
| | Warrants/convertible securitles/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | Nil | Nil | Nil |
| | Shares encumbered/invoked/released by the aquirer | Nil | Nil | Nil |
| Tota | l (a+b+c+/-d) | 3,56,13,986 | 1.84% | 1.84% |
| Selle | | | | . 3 |
| a) | Shares carrying voting rights | 1,26,34,12,563 | 65.36% | 65.36% |
| b) | Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) d) | VRs otherwise than by equity shares Warrants/convertible securities/any | Nil Nil | Nil Nil | Nii Nii |
| w) | Transmission scullings/dily | 190 [| 1411 | IN. |

| Tot 6. | other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition all (a+b+c+d) Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | 1,26,34,12,563 65.36% 65.36% Offer for Sale by President of India, acting through and represented by the Ministry of Mines Government of India. |
|--------|--|--|
| 7. | Date of acquisition/ sale of shares/-VR or date of receipt of intimation of allotment of shares, whichever is applicable | April 20, 2017 |
| 8. | Equity share capital / total voting capital of the TC before the said acquisition/ | Number of Shares: 1,93,29,28,884 Amount (in Rs.): 9,66,46,44,420 |
| 9. | Equity share capital/ total voting capital of the TC after the said acquisition/ sale | ('Face value of Rs. 5/- per equity share) Number of Shares: 1,93,29,28,884 Amount (in Rs.): 9,66,46,44,420 ('Face value of Rs. 5/- per equity share) |
| 10. | Total diluted share/voting capital of the TC after the said acquisition/ sale | Number of Shares: 1,93,29,28,884 Amount (in Rs.): 9,66,46,44,420' ('Face value of Rs. 5/- per equity share) |

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Yours sincerely,

On behalf of the President of India Ministry of Mines, Government of India

Lakshmi Subramanian

Ministry of Mines, Government of India

Date: April 24, 2017

Place: New Delhi

लक्ष्मी सुबमणियन् /LAKSHMI SUBRAMANIAN अवर सर्विव / Under Secretary खान मेत्रालय / Ministry of Mines भारत सरकार / Govt. of ir ाव नई दिल्ली / New

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

Details of change in holding of securities of Promoter

Name of the company; National Aluminium Company Limited

ISIN of the company: INE139A01034

| Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos. | Category of Securities held prior to Person (Promoters/ KMP / Directors/ Immediate relatives/ others etc.) | Securities held prio acquisition/disposal | es held p | orior to | | Securities acq | urities acquired/Disposed | Securities held post to acquisition/disposal | disposal | Date of allotment advice/ acquisition of shares/ sale of shares specify | | Date of intimation n to company | Mode acquisition/ disposal | on/no |
|--|--|---|---|-------------------------|------------------|---|---------------------------|--|----------------------|---|----------------|---------------------------------|---------------------------------------|---|
| | Type of Security | No. and % of | | Type of Security | No. | Value | Transaction type | Type of security | urity | No. and % of shareholding | 4 | From | To | |
| Name: The President of India acting through and represented by the Ministry of Mines, Government of India ("Promoter") | Promoter | Equity 1,29,90,26,549 Shares Equity Shares and 67.21% | 1,29,90,26,549 Equity Shares and 67.21% | 26,549 Shares 21% | Equity Shares | 3,56,13,986' Equity Shares and 1.84% | 2,37,68,58,491² | Offer for Sale of Equity Shares by Promoter through the stock exchange mechanism | Equity 1 Shares E | 1,26,34,12,563 Equity Shares and 65.36% | April 20, 2017 | April 20, 2017 | April C 24, th 22017 C 2017 C S S E H | On market through Offer For Sale through Stock Exchange |

The Offer for Sale was announced on April 20, 2017 for sale of 3,56,13,986 (Three crore, fifty six lakhs, thirteen thousand, nine hundred and eighty six) equity shares of face value of INR 5 each representing 1.84% of the total paid up equity share capital of the Company. This is a partial disclosure of the shares sold on the basis of the valid bids received from retail investors on T+1 day i.e., on April 20, 2017.

⁽Rupees Sixty Seven Only) per equity share. Pursuant to such sale, the Seller (i.e. the President of India, acting through and represented by the Ministry of Mines) raised an aggregate amount ² The sale of such equity shares of the Company was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 67 of Rs. 2,37,68,58,491 (Gross of stock exchange transaction charges and all applicable taxes and charges)

| PAN: N. A. | | | | | | | |
|--------------------------------|---|--|--|--|--|--|--|
| Address:Shastri Bhawan, Dr. | _ | | | | | | |
| Rajendra Prasad Road, | | | | | | | |
| New Delhi – 110 001 | | | | | | | |
| Contact No. 011 23387223 | | | | | | | |

11 The Offer for Sale was announced on April 20, 2017 for sale of 3,56,13,986 (Three crore, fifty six lakhs, thirteen thousand, nine hundred and eighty six) equity shares of face value of INR 5 each representing 1.84% of the total paid up equity share capital of the Company. This is a partial disclosure of the shares sold on the basis of the valid bids received from retail investors on T+1 day i.e., on April 20, 2017.

² The sale of such equity shares of the Company was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 67 (Rupees Sixty Seven Only) per equity share. Pursuant to such sale, the Seller (i.e. the President of India, acting through and represented by the Ministry of Mines) raised an aggregate amount of Rs. 2,37,68,58,491 (Gross of stock exchange transaction charges and all applicable taxes and charges) Yours sincerely,

K N Ravindra

Executive Director - Company Secretary & Compliance Officer Authorized Representative

National Aluminium Company Limited

K.N. Ravindra
Executive Director-Company Secretary
National Aluminium Co. Ltd.
NALCO Bhawan, P-1, Nayapalli
Bhubaneswar-751 013