

<p>To, The General Manager- Market Operations BSE Limited Phirozejeebhoy Towers, Dalal Street Fort, Mumbai, Maharashtra- 400001</p> <p>Ref:- Security Code: 532234</p>	<p>To, The General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1, Block G, BandraKurla Complex, Bandra (East) Mumbai, Maharashtra- 400051</p> <p>Ref:- Symbol NATIONALUM</p>
--	---

Dear Sir:

**Subject: Outcome of the meeting of Board of Directors of the Company held on Friday, October 12, 2018**

In furtherance to our intimation dated **October 09, 2018** and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, please note that the Board of Directors of the Company in their meeting held on **October 12, 2018** has unanimously approved *inter-alia*:

- i. The proposal to buyback not exceeding 67,311,386/Six Crores Seventy Three Lakhs Eleven Thousand Three Hundred and Eighty Six only/equity shares of Rs. 5/- each of the Company (representing 3.48% of the total number of equity shares in the paid-up share capital of the Company) at a price of Rs. 75/- (Rupees Seventy Five only) per equity share payable in cash for an aggregate consideration not exceeding Rs. 5,048,353,950.00/- (Rupees Five Hundred and Four Crores Eighty Three Lakhs Fifty Three Thousand and Nine Hundred and Fifty only), representing 5% of the aggregate of the standalone and consolidated paid-up share capital and free reserves as per the audited financial statements of the Company for the financial year ended March 31, 2018, being less than 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited accounts of the Company for the financial year ended March 31, 2018 (the last audited financial statements available as on the date of Board meeting recommending the proposal of the Buyback) from all the equity shareholders of the Company, as on the record date, on a proportionate basis through a "Tender Offer" route in accordance with the provisions contained in the Companies Act, 2013, the Companies (Management and Administration) Rules, 2014, the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 (the "Buyback"), subject to all other applicable statutory approvals.

The Board of Directors noted the intention of the Promoter of the Company to participate in the proposed Buyback.

- ii. The Board of Directors has constituted a Buyback Committee and delegated its powers to the Buyback Committee to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary expedient, usual or proper in connection with the buyback.



नेशनल एल्युमिनियम कम्पनी लिमिटेड  
(भारत सरकार का उद्यम)  
निगम कार्यालय  
नालको भवन, नयापल्ली, भुवनेश्वर - 751 013 भारत

National Aluminium Company Limited  
(A Government of India Enterprise)  
REGD. & CORPORATE OFFICE  
Nalco Bhawan, Nayapalli, Bhubaneswar-751013, India

CIN # L27203OR1981GO1000920

The pre-buyback shareholding pattern of the Company is attached hereto as **Annexure A**

The meeting of the Board of Directors has concluded at 06.00 p.m. on Friday, **October 12, 2018**.

You are requested to please take a note of the same.

Thanking you,

Yours faithfully,  
For National Aluminium Company Limited

  
(Nayan Kumar Mohanty)  
Company Secretary

Encl: as above

नेशनल एल्युमिनियम कम्पनी लिमिटेड  
(भारत सरकार का उद्यम)  
निगम कार्यालय  
नालको भवन, नयापल्ली, भुवनेश्वर - 751 013 भारत

National Aluminium Company Limited  
(A Government of India Enterprise)  
REGD. & CORPORATE OFFICE  
Nalco Bhawan, Nayapalli, Bhubaneswar-751013, India

CIN # L27203OR1981GOI000920

Tel.:0674-2301988-999, Ext.:2265, 2266, 2267, 2585, 2587, E-mail:company\_secretary@nalcoindia.co.in, Website:www.nalcoindia.com

Pre-Buyback Summarized Shareholding pattern of the Company

Sr. No	Category of Shareholders	No. of Shareholders	No. of shares	% of Shareholding
<b>1</b>	<b>Promoter and Promoter Group</b>			
	Indian:			
	a. President of India	1	1093828280	56.59
	b. Foreign	0	0	0.00
	<b>Sub Total (1)</b>	<b>1</b>	<b>1093828280</b>	<b>56.59</b>
<b>2</b>	<b>Public</b>			
	Foreign Investors (including FII's)	207	180659928	9.35
	Financial Institutions/ Banks	42	154652310	8.00
	Insurance Companies	2	1600	0.00
	Individuals and Hindu Undivided Family	143779	109873460	5.68
	Hindu Undivided Family	1629	2150405	0.11
	Non-Resident Indian (Repat)	2087	4365595	0.23
	Non-Resident (Non-Repatriable)	815	1266696	0.07
	Unclaimed Shares	0	0	0.00
	Overseas Corporate Bodies	2	26400	0.00
	Clearing Members	414	5439580	0.28
	Other Bodies Corporate	1646	127875989	6.62
	Other	96	251990026	13.04
	Trust	28	649336	0.03
	IEPF Authority	1	149279	0.01
	Limited Liability Partnership	0	0	0.00
	<b>Sub Total (2)</b>	<b>150748</b>	<b>839100604</b>	<b>43.41</b>
<b>3</b>	<b>Non Promoter – Non Public</b>	0	0	0.00
	<b>Sub Total (3)</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>Total (1+2+3)</b>	<b>150749</b>	<b>1932928884</b>	<b>100.00</b>

\*\*\*