

एनबीसी/एस/4.5 एवं 4.5(ए)/2021/128  
दिनांक:27.01.2021

NBC/S/4.5 & 4.5(A)/2021/128  
Date: 27.01.2021

<p>The Manager <b>Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra <b>NSE Code: NATIONALUM</b></p>	<p>The Manager <b>Department of Corporate Services</b> <b>BSE Limited</b> 25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001, Maharashtra <b>BSE Code: 532234</b></p>
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Dear Sir:

**Subject: Outcome of the meeting of Board of Directors (“Board of Directors”/ “Board”) of National Aluminium Company Limited (the “Company”) held on 27<sup>th</sup> January, 2021**

In furtherance to our intimation dated 21.01.2021 and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (“**Listing Regulations**”) please note that the Board of Directors of the Company in their meeting held on 27<sup>th</sup> January, 2021 has inter-alia approved the following:

**1. Buyback of the fully paid up equity shares of the Company of face value of Rs.5/- each**

Buyback of not exceeding 13,02,79,083 (Thirteen Crore Two Lakh Seventy Nine Thousand Eighty Three) fully paid-up equity shares of face value of Rs.5/- each (representing 6.98% of the total number of fully paid-up equity shares in the paid-up share capital of the Company) at a price of **Rs. 57.50 (Rupees Fifty Seven and Fifty Paise Only)** per equity share (the “**Buy Back Offer Price**”) payable in cash for an aggregate consideration not exceeding Rs. 749,10,47,273 (Rupees Seven Hundred Forty Nine Crore Ten Lakh Forty Seven Thousand Two Hundred Seventy Three only) (the “**Buyback Offer Size**”) representing 7.83% and 7.83% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2020 (the last audited standalone and consolidated financial statements available as on the date of Board meeting recommending the proposal of the Buyback) and is within the statutory limits of 10% (Ten Percent) of the aggregate of the fully paid-up equity share capital and free reserves under the Board of Directors approval route as per the provisions of the Companies Act, 2013 from all the equity shareholders of the Company, as on the record date, on a proportionate basis through a **Tender Offer** route in accordance the Securities and Exchange Board of

नेशनल एल्युमिनियम कम्पनी लिमिटेड  
(भारत सरकार का उद्यम)

निगम कार्यालय

नालको भवन, नयापल्ली, भुवनेश्वर -751 013 भारत

National Aluminium Company Limited

(A Government of India Enterprise)

REGD. & CORPORATE OFFICE

NALCO Bhawan, Plot No.P/1, Nayapalli, Bhubaneswar-751013, India

CIN # L27203OR1981GOI000920

Tel.:0674-2301988-999, Fax:0674-2300677, Email:company\_secretary@nalcoindia.co.in, Website:www.nalcoindia.com

India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") (hereinafter referred to as the "Buyback"), subject to all other applicable statutory approvals. The Buyback Offer Size does not include any expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India, advisors fees, public announcement publication expenses, printing, dispatch expenses, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses.

The public announcement setting out the process, timelines and other requisite details will be released in due course in accordance with the Buyback Regulations.

The pre-buyback shareholding pattern of the Company as on 22.01.2021 is enclosed as **Annexure A** to this letter.

## 2. Record Date for Buyback

Pursuant to Regulation 42(2) of the Listing Regulations, it is further notified that the Company has fixed Monday, the 8<sup>th</sup> February, 2021 as the record date for the purpose of ascertaining the eligibility of shareholders for Buyback of equity shares.

The Board Meeting commenced at 1100 Hours and concluded at 1345 Hours.

You are requested to please take a note of the same.

Thanking you,

भवदीय/Yours faithfully,  
कृते नेशनल एल्यूमिनियम कंपनी लिमिटेड  
for National Aluminium Co. Ltd.

X N K MOHANTY

N K MOHANTY

Signed by: NAYAN KUMAR MOHANTY

(एन.के. महान्ति)

(N.K. Mohanty)

महाप्रबंधक एवं कंपनी सचिव और अनुपालन अधिकारी  
GM & Company Secretary and Compliance Officer

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## Annexure A

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Shares	% of Shareholding
1.	Promoter and Promoter Group			
	Indian:			
	a) President of India	1	96,07,93,011	51.5
	b) Foreign	-	-	-
	<b>Sub Total (1)</b>	<b>1</b>	<b>96,07,93,011</b>	<b>51.5</b>
2.	Public			
	Mutual Funds	58	16,96,24,844	9.09
	Alternative Investment Funds	2	53,75,000	0.29
	Foreign Portfolio Investors (Including FIIs)	136	12,87,09,284	6.90
	Overseas Corporate Bodies	2	26,400	0.00
	Financial Institutions / Banks	7	1,23,75,514	0.66
	Qualified Institutional Buyer	32	18,39,93,672	9.86
	Insurance Companies	2	1,600	0.00
	Individuals	2,73,688	28,25,36,590	15.14
	Hindu Undivided Family	6,426	1,35,07,655	0.72
	Non Resident Indian	4,495	1,36,62,511	0.73
	NBFCs registered with RBI	9	98,950	0.01
	Clearing Members	515	1,34,51,928	0.72
	Other Bodies Corporate	1,464	8,04,26,170	4.31
	Foreign Nationals	0	0	0.00
	Trusts	46	7,76,016	0.04
	IEPF	1	25,8353	0.01
	<b>Sub Total (2)</b>	<b>286883</b>	<b>90,48,24,487</b>	<b>48.50</b>
3.	Non Promoter – Non Public	-	-	-
	<b>Sub Total (3)</b>	<b>286884</b>	<b>1,86,56,17,498</b>	<b>100</b>
	<b>Total (1+2+3)</b>	<b>286884</b>	<b>1,86,56,17,498</b>	<b>100</b>

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