

To, प्रबंधक/The Manager बीएसई लिमिटेड/BSE Limited, फीरोज जीजीभोय टावर्स/ Phiroj Jeejeebhoy Towers, दलाल स्ट्रीट/Dalal Street, मुम्बई/MUMBAI- 400 001 स्क्रिप कोड/Script Code: 532234	To, प्रबंधक/The Manager अनुसूचन विभाग/Listing Department नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लि., National Stock Exchange of India Ltd., एक्सचेंज प्लाजा, बांद्रा-कुर्ला कम्प्लेक्स, Exchange Plaza, Bandra-Kurla Complex, बांद्रा ईस्ट/Bandra East, मुम्बई/MUMBAI-400 051 प्रतीक/Symbol: NATIONALUM
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विषय: प्रस्तुति - 22.05.2025 को आयोजित होने वाली आय सम्मेलन कॉल।
Sub: Presentation - Earnings Conference Call to be held on 22.05.2025.

श्रीमान/Dear Sir,

In continuation to our letter dated 19.05.2025 and pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, enclosed please find a **copy of presentation** proposed to be made during the **Earnings Conference Call** scheduled to be held on today i.e. **Thursday, the 22nd May, 2025 at 1100 hours** for discussions on Company's business and outlook post declaration of Audited Financial Results for 4th Quarter and year ended 31st March, 2025.

Please note that, neither any Unpublished Price Sensitive Information (UPSI) is covered in the enclosed presentation nor will be discussed during the aforesaid Earnings Conference Call.

This is for your information and record.

धन्यवाद/Thanking you.

भवदीय/Yours faithfully,
कृते नेशनल एल्यूमिनियम कंपनी लिमिटेड
For National Aluminium Co. Ltd.

(बी. के. साहू)/(B. K. Sahu)
कंपनी सचिव और अनुपालन अधिकारी /
Company Secretary & Compliance Officer
ACS: 9953

Encl.: As above/संलग्न

नेशनल एल्यूमिनियम कम्पनी लिमिटेड
(भारत सरकार का उद्यम)
निगम कार्यालय
नालको भवन, नयापल्ली, भुवनेश्वर - 751 013 भारत

National Aluminium Company Limited
(A Government of India Enterprise)
REGD. & CORPORATE OFFICE
Nalco Bhawan, Nayapalli, Bhubaneswar-751013, India

CIN # L27203OR1981GOI000920

Tel.:0674-2301988-999, Ext.:2265, 2266, 2267, 2585, 2587, E-mail:company_secretary@nalcoindia.co.in,Website:www.nalcoindia.com



Earnings Conference Call

Q4 FY 2024-25

22nd May 2025

Disclaimer

The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness.

This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as "expects" and "anticipates" and words of similar import. Any statement in this document that is not a statement of historical fact is a forward-looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements.

Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand/supply and price conditions in the domestic and overseas markets in which the Company operates, changes in or due to the environment, Government regulations, laws, statutes, judicial pronouncements and/or other incidental factors.

Company at a Glance

Physical Performance

Financial Highlights

Industry Outlook

Business Highlights

Responsible & Resilient

Company at a Glance

Navratna CPSE. Govt of India Holding 51.28% as on 31.03.2025.

Integrated Bauxite-Alumina-Aluminium-Power-Coal Complex.

Global leader in producing bauxite and alumina at the lowest cost.

Bauxite

6.825 mtpa

Refinery

2.1 mtpa

Alumina Hydrate
Special Hydrates
Calcined Alumina

Smelter

0.46 mtpa

Standard Ingots
T Ingots
Billets
Wire Rods
Rolled Products

CPP

1200 MW

Coal

4.0 mtpa

Port Facilities

Dedicated
Facilities for
Storage of
Alumina, Caustic
Soda, Ship
Loading

Wind Power

198 MW



Physical Performance

Production	Q4 / 24-25	Q3 / 24-25	Q4 / 23-24	FY 24-25	FY 23-24
Bauxite	1903	2018	2306	7262	7527
Alumina Hydrate	585	552	618	2076	2124
Metal	118	115	118	460	463
Thermal Power	1745	1714	1716	6641	6386

All figures in '000T except Power in MU

Sales	Q4 / 24-25	Q3 / 24-25	Q4 / 23-24	FY 24-25	FY 23-24
Alumina – Export	334.3	366.3	360.4	1064.6	1111
Alumina – Domestic	12.4	8.6	14.1	41.4	56.7
Metal – Export	0	0	12.2	6.1	51.2
Metal - Domestic	126.2	106.4	108.5	454.6	419

All figures in '000T

Financial Highlights

NALCO achieved highest ever Quarterly and Annual Revenue and PAT in Q4 and FY 25.

Particulars	Q4 / 24-25	Q3/ 24-25	Q4 / 23-24	FY24-25	FY23-24
Net Sales	5,228	4,615	3,564	16,662	13,070
Other Op Income	39	47	16	126	79
Other Non-Op Income	126	99	83	16,788	251
Total Income	5,393	4,761	3,663	17,145	13,400
Operating Expenses	2,514	2,335	2,471	9,223	10,276
EBIDTA (Excl. Exceptional Income)	2,880	2,427	1,192	7,922	3,124
Depreciation	88	286	240	728	750
Finance Cost	32	19	9	59	17
Exceptional Income / (Expense)	-	-	427	-	427
PBT	2,760	2,122	1,370	7,135	2,784
PAT	2,078	1,583	1,016	5,325	2,060

Financial Highlights FY 25

**Highest ever Revenue
from Operations**

1

Highest ever PAT

2

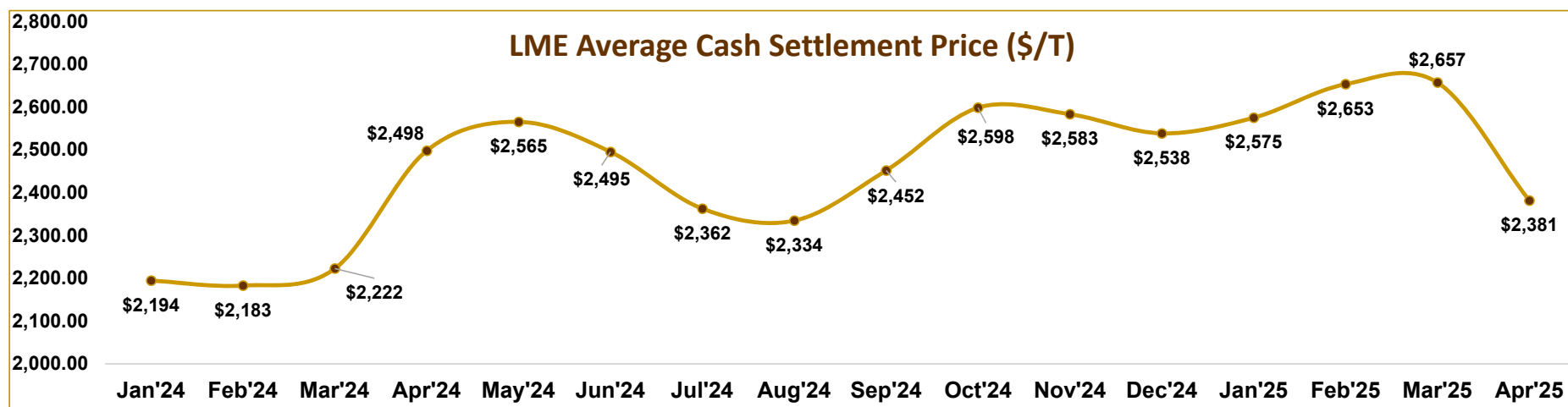
**Highest EBIDTA
Margin**

3

**Highest ever
Dividend**

4

LME- Price Trend

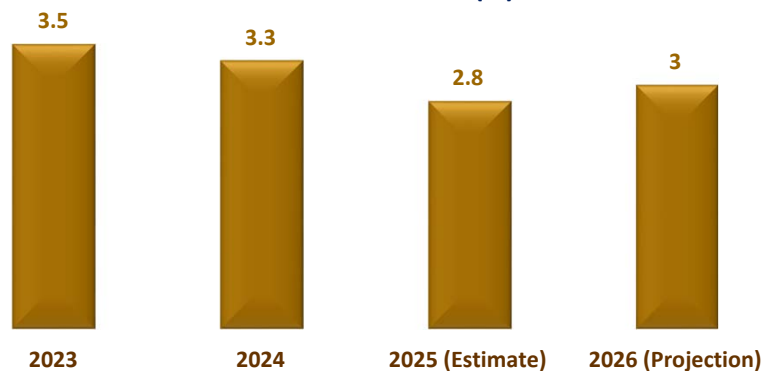


LME Aluminium prices are likely to be impacted by:

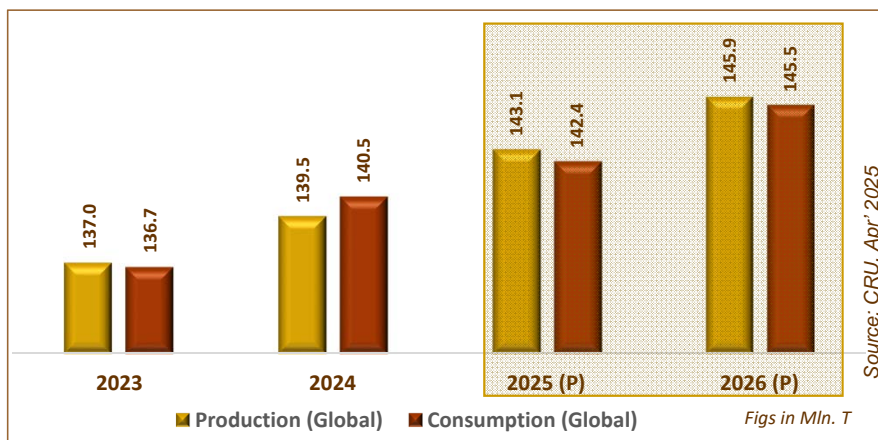
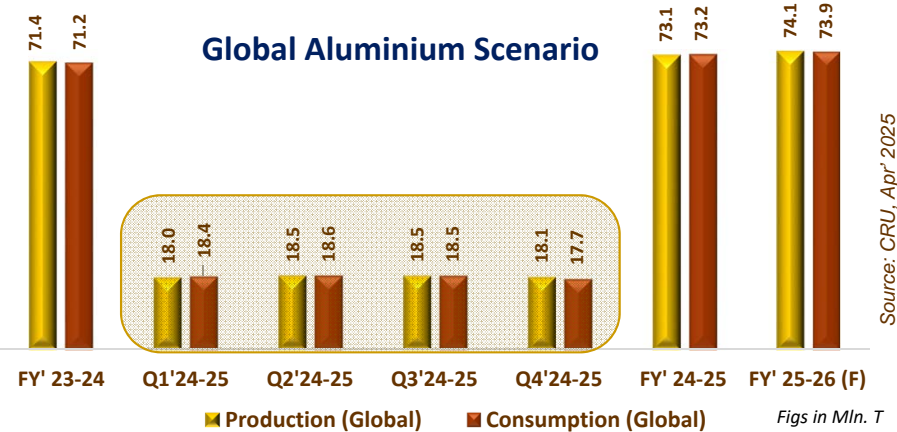
- a) Uncertainty around US Section 232 tariffs, reciprocal tariffs & timelines
- b) Smelter restarts (especially in US (*post tariff*) and Europe)
- c) Re-configuration of European ban on Russian Aluminium aftermath of Russian-Ukraine peace debate
- d) US Fed interest rate cuts & inflation distresses
- e) Correction in alumina prices (*cost support*)
- f) Flattening of Chinese Aluminium demand (from Building & Construction & Solar sector) due to policy changes.

Industry Outlook – Global

Global GDP Growth (%)

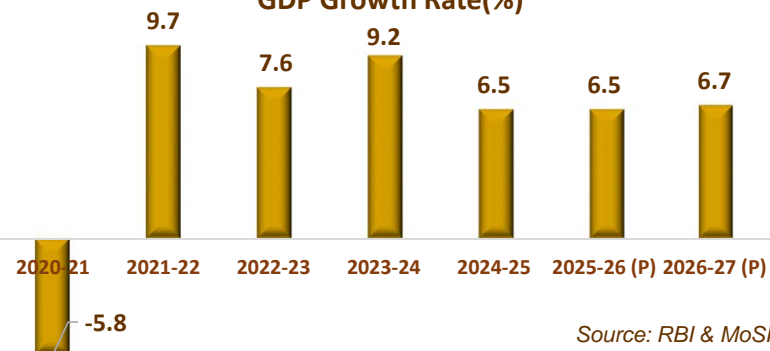


Global Aluminium Scenario



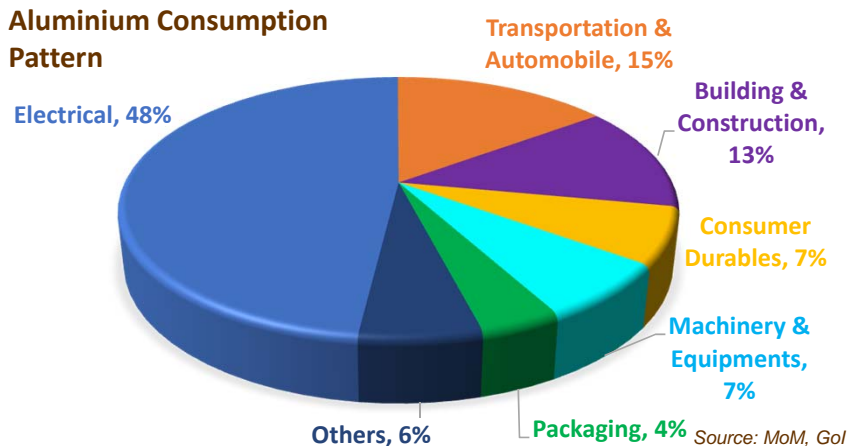
Industry Outlook - India

GDP Growth Rate(%)



Source: RBI & MoSPI

Aluminium Consumption Pattern



Source: MoM, GoI

Indian Aluminium Scenario



- Production – Primary Aluminium
- Consumption – incl. Imports & Scrap

Source: Industry, Export-Import data bank

Indian Aluminium consumption is growing at CAGR of 10% in last 05 – years.

Indian Aluminium demand is expected to grow at a CAGR range of 6.3 - 7.2 per cent till 2030.

Source: AICircle, Fastmarkets, 2025

Business Highlights

Integrated Operations, Located Strategically

Zero debt leverage gives strength to balance sheet to fund smelter & power expansion plans

Raw Material Securitization – Caustic Soda & Coal

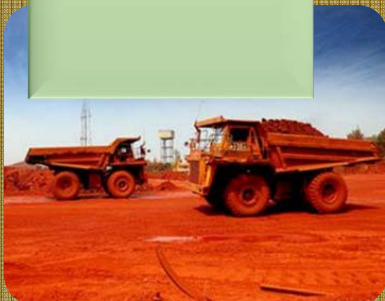
Expanded Refinery capacity to protect bottom line in case of LME downswing

Smelter capacity addition to give scope for extrusions and other value added products

Export and Global Presence

Business Highlights - Major Projects

Bauxite Mines

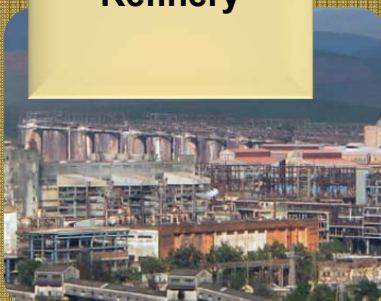


Expansion:

Pottangi Bauxite mines: (111 million tonne reserve)

Capacity: 3.5 MTPA
Expected in FY25-26

Alumina Refinery

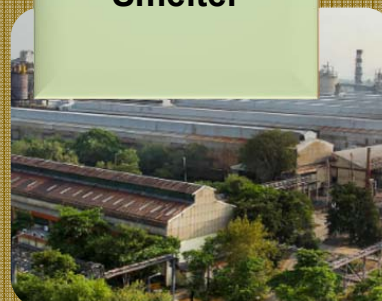


Expansion:

5th Stream Alumina Refinery

Capacity: 1 MTPA
Mechanical completion by FY 25-26

Aluminium Smelter

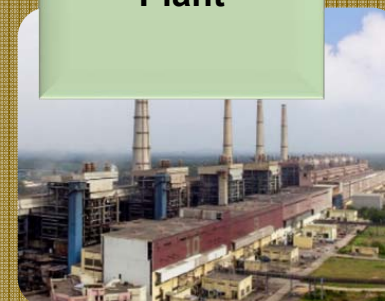


Expansion:

Aluminium Smelter

Capacity: 0.5 MTPA
Expected in FY29-30

Captive Power Plant



Power requirement:

Captive Power Plant

Capacity: 1,080 MW
Expected in FY29-30

Responsible & Resilient



Minimising environmental harm & Implementing effective risk management strategies.

Key initiatives & Focus:

Afforestation,
Waste Utilisation & Waste Reduction,
Advanced pollution control technologies.
Water Pollution Management,
Biodiversity Protection to minimize environmental impact.
Efficient Fuel Handling



- ☐ Mining operation employs environment friendly belt conveying transportation system:
 - 14.6 KM long state of the art single flight multi curve belt conveyor.
 - 7.9 KM long 2nd conveyor system being installed for transportation from South Block.
- ☐ 98% Blast Free Mining.
- ☐ 1,74,369 trees planted in FY24-25. (19% increase over last year)
- ☐ Approx. 15.7 Ha mined out areas rehabilitated with plantation.
- ☐ Biodiversity Conservation Policy for Bauxite Mine.
- ☐ Fog Cannons & Auto Sprinklers to suppress dust.
- ☐ Water positive Bauxite Mine.
- ☐ Step taken for Red Mud Cake filtration and dry stacking system.
- ☐ 198 MW Wind Power (281 MU generated in 24-25). 15 MW in Pipeline
- ☐ 1020 kwp Roof Top Solar. 7 MW Planned.

E

Responsible & Resilient

Strategic CSR Projects are taken up by NALCO. Its CSR arm NALCO Foundation takes up all other projects.

Indradhanush

Quality education in reputed residential schools to underprivileged children in the Maoist-affected Damanjodi sector. (More than **1,300 students** benefited)



NALCO ki Laadli

Aligned with the "**Beti Bachao, Beti Padhao**" mission of Govt. We supported more than **1000** meritorious girl students from BPL families in Angul and Damanjodi sectors.



Mobile Health Unit

08 Mobile Health Units deliver services in and around **250 peripheral villages** benefitting over **1,00,000 patients** annually.



Social Projects

Construction & Repair of Roads, Drainages, Community Centers, Development of School Infrastructure, Drinking Water Projects.



S

Responsible & Resilient



10 Board Level Committees for ESG Governance.

15 Core Policies & Guidelines for ESG Governance.

Excellent Rating in FY 24-25 self-appraisal reports to the DPE to assess adherence to ESG guidelines

Fair treatment of investors, dividend policies, and reporting transparency

Regular Risk Assessments & Evaluations to Manage Risk.



G



Thank You