

To, प्रबंधक/The Manager बीएसई लिमिटेड/BSE Limited, फीरोज जीजीभोय टावर्स/ Phiroj Jeejeebhoy Towers, दलाल स्ट्रीट/Dalal Street, मुम्बई/MUMBAI- 400 001 स्क्रिप कोड/Scrp Code: 532234	To, प्रबंधक/The Manager अनुसूचन विभाग/Listing Department नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लि., National Stock Exchange of India Ltd., एक्सचेंज प्लाजा, बांद्रा-कुर्ला कम्प्लेक्स, Exchange Plaza, Bandra-Kurla Complex, बांद्रा ईस्ट/Bandra East, मुम्बई/MUMBAI-400 051 प्रतीक/Symbol: NATIONALUM
--	---

विषय: प्रस्तुति - आज यानी 08.08.2025 को आयोजित होने वाली आय सम्मेलन कॉल ।
Sub: Presentation - Earnings Conference Call to be held today i.e. 08.08.2025.

श्रीमान/Dear Sir,

In continuation to our letter dated 05.08.2025 and pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, enclosed please find a **copy of presentation** proposed to be made during the **Earnings Conference Call** scheduled to be held today i.e. **Friday, the 08th August, 2025 at 1100 hours** for discussions on Company's business and outlook post declaration of Unaudited Financial Results for 1st Quarter ended 30th June, 2025.

Please note that, neither any Unpublished Price Sensitive Information (UPS) is covered in the enclosed presentation nor will be discussed during the aforesaid Earnings Conference Call.

This is for your information and record.

धन्यवाद/Thanking you.

भवदीय/Yours faithfully,
कृते नेशनल एल्यूमिनियम कंपनी लिमिटेड
For National Aluminium Co. Ltd.

(बी. के. साहू)/(B. K. Sahu)
कंपनी सचिव और अनुपालन अधिकारी /
Company Secretary & Compliance Officer
ACS: 9953

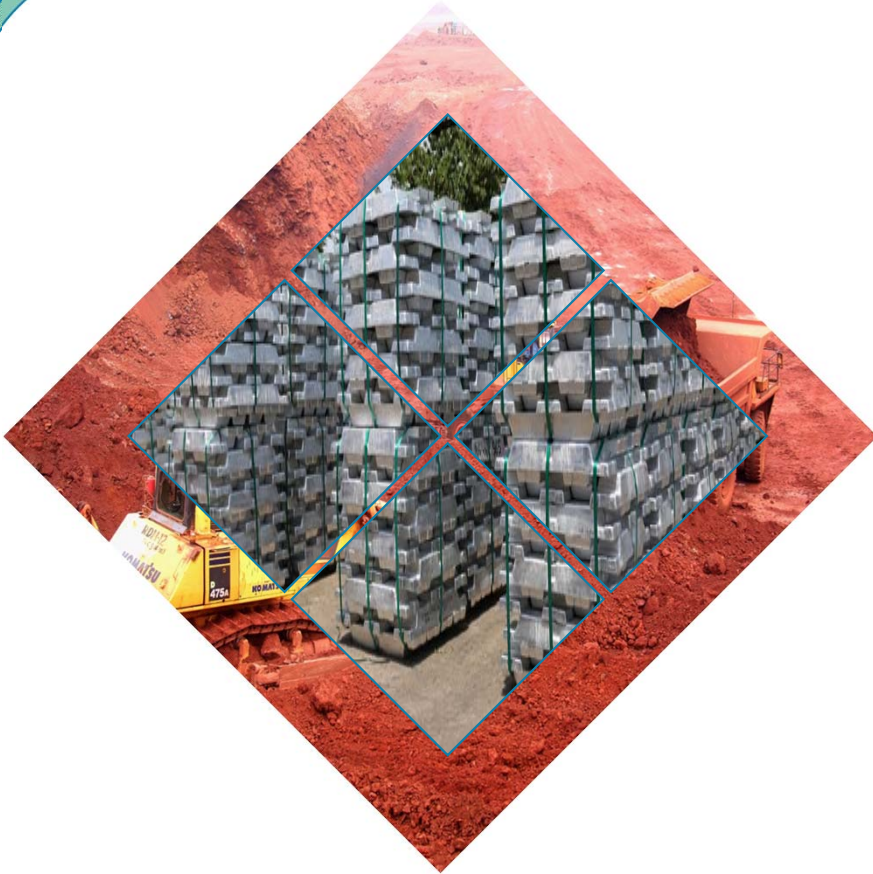
Encl.: As above/संलग्न

नेशनल एल्यूमिनियम कम्पनी लिमिटेड
(भारत सरकार का उद्यम)
निगम कार्यालय
नालको भवन, नयापल्ली, भुवनेश्वर - 751 013 भारत

National Aluminium Company Limited
(A Government of India Enterprise)
REGD. & CORPORATE OFFICE
Nalco Bhawan, Nayapalli, Bhubaneswar-751013, India

CIN # L27203OR1981GOI000920

Tel.:0674-2301988-999, Ext.:2265, 2266, 2267, 2585, 2587, E-mail:company_secretary@nalcoindia.co.in,Website:www.nalcoindia.com



Earnings Conference Call

Q1 FY 2025-26

8th August 2025

Disclaimer

The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness.

This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as "expects" and "anticipates" and words of similar import. Any statement in this document that is not a statement of historical fact is a forward-looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements.

Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand/supply and price conditions in the domestic and overseas markets in which the Company operates, changes in or due to the environment, Government regulations, laws, statutes, judicial pronouncements and/or other incidental factors.

Company at a Glance

Physical Performance

Financial Highlights

Industry Outlook

Business Highlights

Responsible & Resilient

Company at a Glance

Navratna CPSE. Govt of India Holding 51.28%.

Integrated Bauxite-Alumina-Aluminium-Power-Coal Complex.

Global leader in producing bauxite and alumina at the lowest cost.

Bauxite

7.5 mtpa

Refinery

2.1 mtpa

Alumina Hydrate
Special Hydrates
Calcined Alumina

Smelter

0.46 mtpa

Standard Ingots
T Ingots
Billets
Wire Rods
Rolled Products

CPP

1200 MW

Coal

4.0 mtpa

Port Facilities

Dedicated
Facilities for
Storage of
Alumina, Caustic
Soda, Ship
Loading

Wind Power

198 MW



Physical Performance

Production	Q1 / 25-26	Q4 / 24-25	Q1 / 24-25	% change against CPLY	FY 24-25
Bauxite	1883	1903	1767	6.6%	7262
Alumina Hydrate	578	585	428	35.1%	2076
Metal	115	118	112	2.7%	460
Thermal Power	1686	1745	1585	6.4%	6641

All figures in '000T except Power in MU

Sales	Q1 / 25-26	Q4 / 24-25	Q1 / 24-25	% change against CPLY	FY 24-25
Alumina – Export	274.6	334.3	89.6	206.4%	1064.6
Alumina – Domestic	29.1	12.4	9.8	196.9%	41.4
Metal – Export	0	0	3.06	-	6.1
Metal - Domestic	113.4	126.2	104.1	8.9%	454.6

All figures in '000T

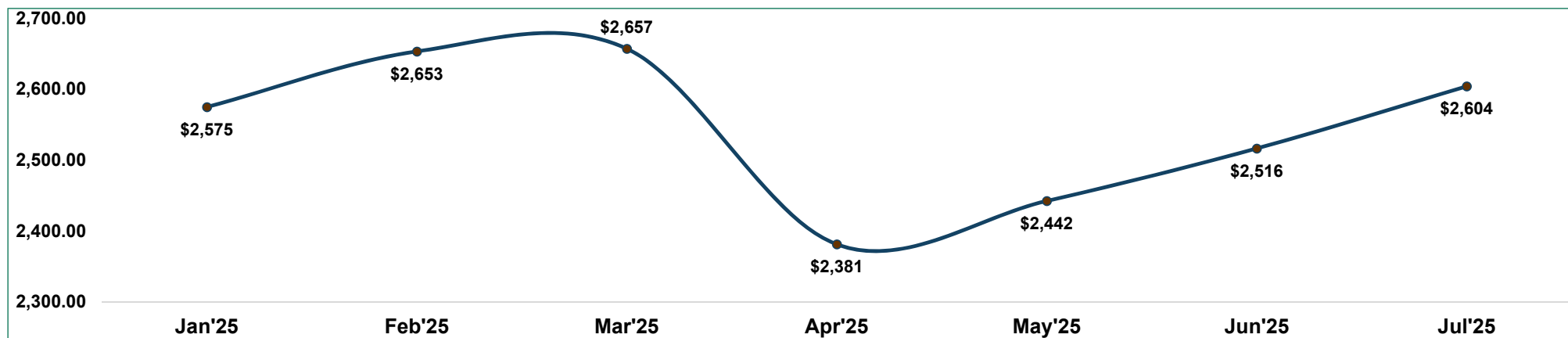
Financial Highlights

Particulars	Q1 / 25-26	Q4 / 24-25	Q1/ 24-25	% change against CPLY	FY24-25
Net Sales	3,786	5,228	2,846		16,662
Other Op Income	21	39	10		126
Revenue from Operation	3,807	5,268	2,856	33.3%	16,788
Other Non-Op Income	124	126	61		357
Total Income	3,931	5,393	2,917	34.8%	17,145
Operating Expenses	2,315	2,514	1,922		9,223
EBIDTA (Excl. Exceptional Income)	1,616	2,880	995	62.4%	7,922
Depreciation	178	88	174		728
Finance Cost	8	32	3		59
Exceptional Income / (Expense)	-	-	-		-
PBT	1,429	2,760	817	74.9%	7,135
PAT	1,064	2,078	601	77.0%	5,325

All figures in Rs. Crore

LME- Price Trend

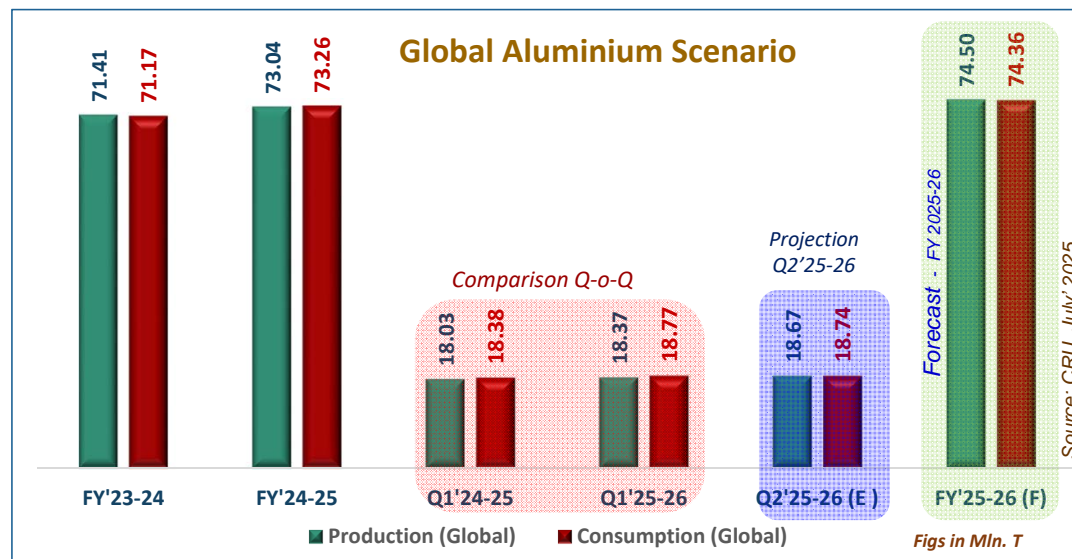
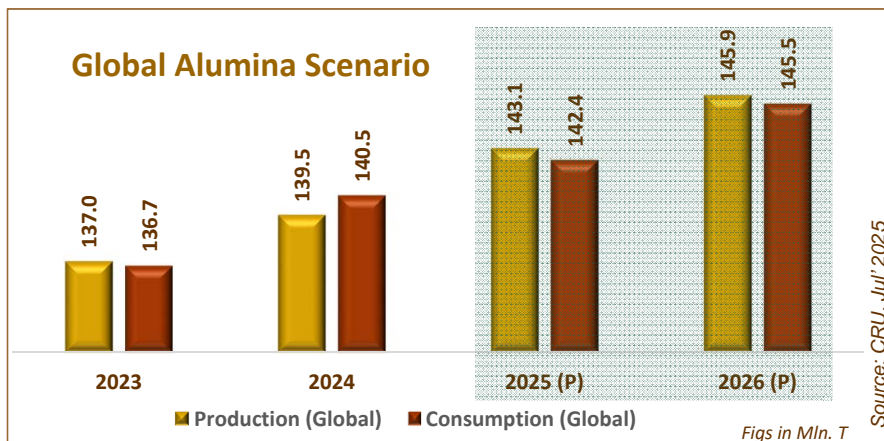
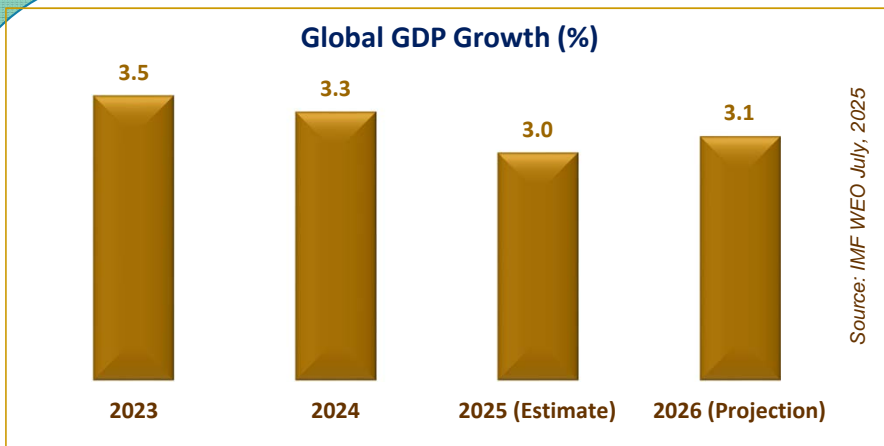
LME Average Cash Settlement Price (\$/T)



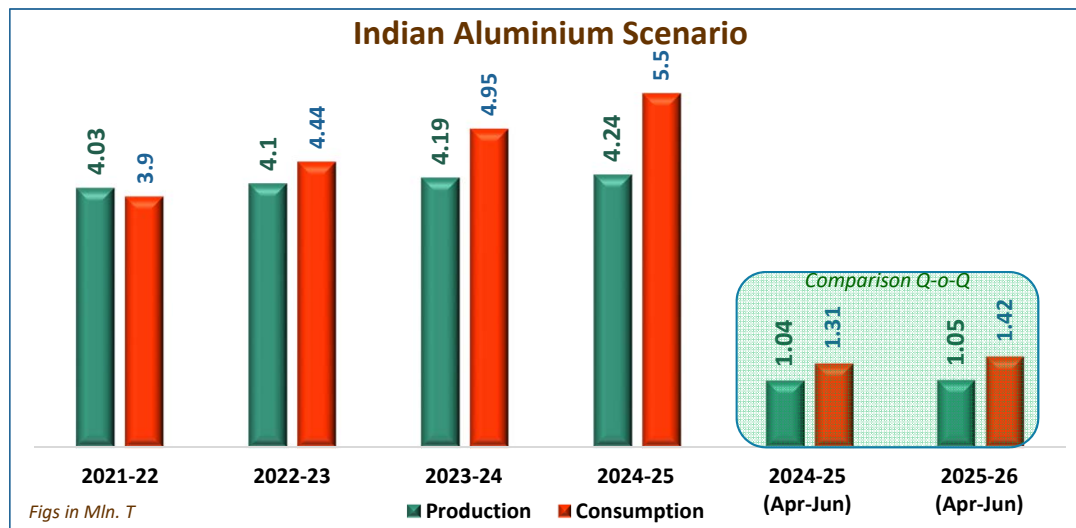
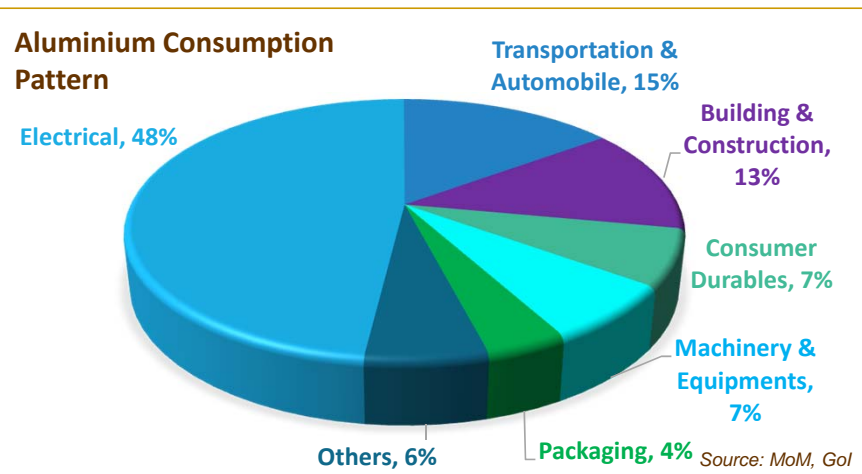
LME Aluminium prices are likely to be impacted by:

- Uncertainty around economic developments and trade talks between US & China, India & Canada towards tariffs-reciprocal tariffs and timelines.
- New / Restarts in Refining / Smelting capacities primarily in Indonesia and India.
- Rising oil prices, US\$ Index and Federal Reserve policy stance on Interest rate cut & Inflation.
- Disruption of raw material supplies (Bauxite & Alumina) – especially from Guinea & Ghana.
- Chinese slow demand outlook for H2 CY 25 despite of stimulus measures and restructuring of alumina/aluminium industry.
- Rising geopolitician tension
- Re-configuration of European ban on Russian Aluminium.

Industry Outlook – Global



Industry Outlook - India



- **Production** – Primary Aluminium
- **Consumption** – incld. Imports & Scrap

Source: Industry, Export-Import data bank

Indian Aluminium consumption is growing at CAGR of around 9% in last 05 – years.

Indian Aluminium demand is expected to grow at a CAGR range of 6.3 to 7.2 per cent till 2030.

Source: AICircle, Fastmarkets, 2025

Business Highlights

Integrated Operations, Located Strategically

Zero debt leverage gives strength to balance sheet to fund Smelter & Power expansion plans

Raw Material Securitization – Bauxite, Coal and Caustic Soda

Expanded Refinery capacity to protect bottom line in case of LME downswing

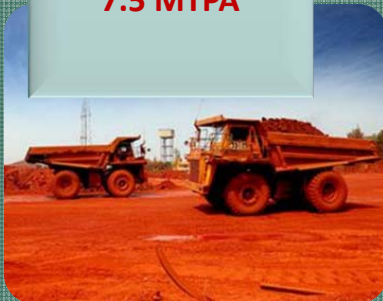
Smelter capacity addition to give scope for extrusions and other value added products

Export and Global Presence

Business Highlights - Major Projects

Bauxite Mines

7.5 MTPA



Expansion:

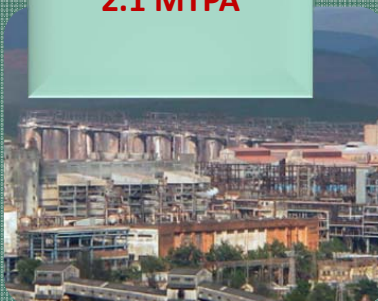
Pottangi Bauxite mines
(111 million tonne reserve)

Capacity: 3.5 MTPA

Expected in FY25-26

Alumina Refinery

2.1 MTPA



Expansion:

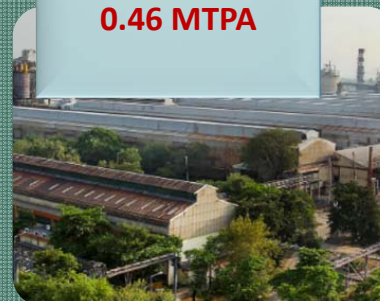
5th Stream Alumina
Refinery

Capacity: 1 MTPA

**Mechanical completion by
FY 25-26**

Aluminium Smelter

0.46 MTPA



Expansion:

Aluminium Smelter

Capacity: 0.5 MTPA

Expected in FY29-30

Captive Power Plant

1200 MW

Utkal D & E Coal

4 MTPA



Power requirement:

Captive Power Plant

Capacity: 1,080 MW

Expected in FY29-30

Minimising environmental harm & Implementing effective risk management strategies.

Committed to Environmental Stewardship



Key initiatives & Focus:

Afforestation,

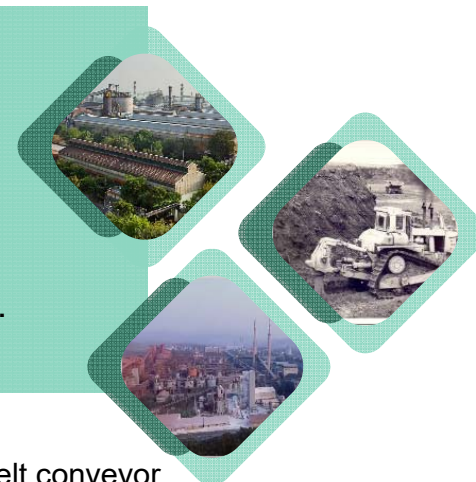
Waste Utilisation & Waste Reduction,

Advanced pollution control technologies.

Water Pollution Management,

Biodiversity Protection to minimize environmental impact.

Efficient Fuel Handling



- ❑ Eco-friendly Bauxite Transport:
 - 14.6 KM long state of the art single flight multi curve belt conveyor
 - 7.9 KM long 2nd conveyor system being installed for transportation from South Block
- ❑ 98% **Blast Free** Mining.
- ❑ **5- Star Rating** to Bauxite Mines (both C&N block and South block)
- ❑ 1,74,369 plantation in FY24-25. (19% increase over last year)
- ❑ 15.7 Ha mined out areas rehabilitated with plantation.
- ❑ Water positive Bauxite Mine.
- ❑ 198 MW Wind Power (281 MU generated in 24-25). 15 MW in Pipeline
- ❑ 1020 kwp Roof Top Solar. 7 MW Planned.

E

Responsible & Resilient

Strategic CSR Projects are taken up by NALCO. Its CSR arm NALCO Foundation takes up all other projects.

Education:

- **Indradhanush:** Sponsoring students to reputed residential schools, more than 1,300 students benefited
- **NALCO Ki Ladli:** Financial assistance to meritorious girl students of BPL families



Women empowerment:

- **SHG Group** – Sakha Foundation (50 Beneficiaries), Jackfruit processing, Ragi cookies, Ginger products, Mushroom cultivation.



Puri iconic shrine:

- Sanitation, upgrade infrastructure, beautification, battery operated vehicle



Healthcare:

- **Mobile Health Units:** 08 nos. of MHUs, around 250 peripheral villages, over 100,000 patients treated annually
- **OPD facility at Angul:** Around 18,000 Patients annually



Peripheral development:

- Road, water facilities, school infrastructure, drainage systems,



Sanitation:

- 11 ODF Villages (6 in Koraput, 5 in Angul)- 1,500 individual House Hold Latrine, Hygiene kit distribution, drinking water facility.





10 Board Level Committees

17 Core Policies & Guidelines

Very Good Rating in FY 24-25 self-appraisal reports to the DPE, adherence to Good Corporate Governance.

Fair treatment of investors, dividend policies, and reporting transparency

Regular Risk Assessments & Evaluations to Manage Risk.





Thank You